



LG Electronics India Limited

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LGEIL/CGC/2025-26/38

Date: February 11, 2026

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

NSE Symbol: LGEINDIA

Scrip Code: 544576

Sub: Press Release on the Unaudited Financial Results for the quarter and nine months ended December 31, 2025

Dear Madam/Sir,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclosing the Press Release being issued by the Company on the Unaudited Financial Results for the quarter and nine months ended December 31, 2025.

This intimation is also being uploaded on the Company's website at <https://www.lg.com/in/investorrelations/quarterly-reports/>

You are requested to take the same on record.

Yours truly,
For **LG Electronics India Limited**

Anuj Goyal
Company Secretary and Compliance Officer

Encl: As above

LG Electronics India Limited (LGE India) announces its Q3 FY26 results, continues to maintain market leadership and readies to increase export push

Key Highlights:

- Revenue from operations for Q3 FY26 at ₹41.14 billion, down 6.4% on y-o-y basis
- EBITDA at ₹1.96 billion with an EBITDA margin of 4.8% in Q3 FY26
- Profit after tax (PAT) stood at ₹ 0.90 billion
- LG Essential Series, ‘affordable premium’ category products aimed at first-time aspirational customers continues to witness growing traction across India
- Premium range led by innovative new range products continued to drive momentum
- Reduction of US tariffs and EU FTA expected to drive new export-related opportunities
- In the next financial year, the company aims to double exports, led by ‘Make in India’ premium products, including to the US & Europe*

New Delhi, Feb 11, 2026 - LG Electronics India Limited (LGE India), India’s leading consumer electronics brand, today announced the results for the third quarter of FY2026. The company delivered revenue from operations of ₹41.14 billion in Q3 FY26 as compared to ₹43.96 billion in Q3 FY25 with an EBITDA margin of 4.8% in Q3 FY26.

Financial performance summary (figures in INR Billion)

Particulars	Quarterly		
	Q3 FY26	Q2 FY26	Q3 FY25
Revenue from operations	41.14	61.74	43.96
EBITDA	1.96	5.48	3.40
PAT	0.90	3.89	2.33

Despite lower-than-expected post-festive demand, LGE India has continued to maintain market leadership** across key categories. This proves the company’s underlying brand strength and consumer confidence. However, EBITDA margin declined due to combined effect of subdued sales impacting operating leverage, increased input costs in copper and aluminum and currency-related headwinds.

Highlighting the results, **Mr. Hong Ju Jeon, Managing Director and Chief Sales and Marketing Officer, LG Electronics India**, said, “LGE India has maintained # 1 position across key B2C segments, despite a subdued last quarter affected by external factors. Anchored by strong fundamentals, focus on innovation and long-term stability, we have entered Q4 with renewed strength, validated by the positive response to our new BEE-rated portfolio. As summer approaches, we are poised to capture demand for compressor products through our two-track strategy — expanding both premium and ‘LG Essential’ lineups. We remain committed to scaling our high-margin AMC business and leveraging B2B infrastructure opportunities. The rationalization of US tariffs will further help accelerate our commitment to ‘Make India Global,’ as we optimize production to serve both domestic needs and expand exports. Our third manufacturing plant, on track to being operational by end of year, will accelerate our ‘Make India Global’ plans. These developments underscore our ability to deliver value to customers and shareholders alike, and we remain confident in our long-term trajectory.”

*Subject to external situations

**Based on internal assessment and available industry reports for the relevant period (CY25). Specific market share data may vary depending on the methodology used by different research agencies.

Category Performance

In the **Home Appliance (H&A) segment** there was a post-Diwali softening in demand. The segment's revenue stood at ₹27.88 billion in Q3 FY26 as compared to ₹30.91 billion in Q3 FY25. The segment sustained its leadership and delivered market share gains despite margin pressure from elevated raw material costs (copper and aluminium) & FX volatility. LGE India strategically avoided price cuts to protect long-term profitability while continued focus on fundamentals & premium positioning supported overall higher ASP.

LGE India further strengthened its premium portfolio during the quarter, with the launch of advanced offerings, including French-door refrigerators and AI DD 2.0 powered washing machines, reinforcing its leadership position in the segment. LGE India's strategy is focused on capturing rising premium demand and re-entering mass segments via the Essentials series continued to drive growing momentum.

In the **Home Entertainment (HE) segment**, the reduction in GST rates provided an initial uplift to revenue performance in Q3 FY26, helping the segment maintain revenue levels broadly in line with the previous year. The segment recorded revenue of ₹13.26 billion in Q3 FY26 as compared to ₹13.05 billion in Q3 FY25. LGE India continued to strengthen its leadership position through gains in offline television market share.

As part of its Future Vision strategy, LGE India plans to:

- **Make for India**
 - Enhance customer access to products and technology tailored to the Indian lifestyle such as the new LG Essential Series, designed for first-time home appliance buyers
- **Make in India**
 - Expansion of manufacturing base by the operationalization of the third plant in Sri City
 - Enhancing localization across LGE India's manufacturing ecosystem
- **Make India Global**
 - As part of its Global South strategy, establish LGE India as a competitive manufacturing and export hub
 - In the next financial year, the company aims to double exports, led by 'Make in India' premium products, including to the US & Europe

Q4 FY26 Strategy

- Focusing on a two-track strategy by expanding premium portfolio & strengthening LG Essential line-up, aided by new product launches across categories
- Expanding export footprint by capitalising global market opportunities
- Scaling up high-profit Non-Hardware (AMC) recurring business to drive service-led growth & build long-term customer relationships
- Continue strengthening B2B business by leveraging opportunities in India's expanding infrastructure
- Expanding new production capacities to meet future domestic and overseas demand.

Q4 FY26 Outlook

1. Positive influence on consumer preferences with the introduction of the new 2026 BEE ratings portfolio
2. Witnessing healthy demand across both affordable and premium categories with compressor-based products
3. Ongoing focus on continuous product innovation & cost discipline to support sustainable profitable growth.

Disclaimer:

This release contains forward-looking statements based on the currently held beliefs and assumptions of the management of LGEIL, which are expressed in good faith and, in their opinion, reasonable. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance, or achievements of LGEIL or industry results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. LGEIL disclaims any obligation to update these forward-looking statements to reflect future events or developments.

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About LG Electronics India Ltd

LG Electronics India Limited (LGEIL) was established in January 1997 in India. It is focused on various consumer electronics and B2B businesses, from home appliances and media entertainment to HVAC and commercial displays. LGEIL's manufacturing units at Greater Noida and Ranjangaon, Pune has the capacity to manufacture LED TVs, air conditioners, commercial air conditioning systems, washing machines, refrigerators, and monitors.

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