

Price Waterhouse Chartered Accountants LLP

Review Report

To
The Board of Directors
LG Electronics India Limited
(Formerly known as LG Electronics India Private Limited)
16th - 20th Floor, C-001, Tower D, KP Tower,
Sector 16B, Noida, Gautam Buddha Nagar,
Uttar Pradesh-201301, India

1. We have reviewed the Unaudited Financial Results of LG Electronics India Limited (Formerly known as LG Electronics India Private Limited) (the "Company") for the quarter ended June 30, 2026 which are included in the accompanying 'Statement of Unaudited Financial Results for the Quarter ended June 30, 2026' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. Attention is drawn to the fact that the Unaudited Financial Results for the corresponding period for quarter ended June 30, 2025, as reported in the Statement have been approved by the Company's Board of Directors, but have not been subjected to review. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016



Anurag Khandelwal
Partner
Membership Number: 078571

UDIN: 26078571PSXSSC8445
Place: Noida
Date: August 13, 2026

Price Waterhouse Chartered Accountants LLP, Building No. 8, 8th Floor, Tower - B, DLF Cyber City, Gurugram - 122 002
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Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

LG Electronics India Limited (Formerly known as LG Electronics India Private Limited)

CIN: L32107DL1997PLC220109

Regd Office: A-24/6, Mohan Cooperative Industrial Estate Mathura Road, New Delhi-110044

Corporate Office: 16th - 20th Floor, C-001, Tower D, KP Tower, Sector 16B, Noida, Gautam Buddha Nagar, Uttar Pradesh-201301, India

Phone No.: + 91-120-651-6700; Email Id: cgc.india@lge.com; Website: www.lg.com/in/

Statement of Unaudited Financial Results for the Quarter ended June 30, 2026

(All amounts are in INR Millions, unless otherwise stated)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Unaudited (Refer Note No 3)	Unaudited (Refer Note No 4)	Audited
Income				
Revenue from operations	72,333.50	80,535.52	62,629.38	246,049.12
Other income	947.35	1,010.66	744.26	3,278.97
Total income	73,280.85	81,546.18	63,373.64	249,328.09
Expenses				
Cost of materials consumed	45,370.72	42,244.95	39,313.92	150,167.77
Purchases of stock-in-trade	6,778.82	5,398.05	5,544.80	20,882.82
Changes in inventories of finished goods, stock-in-trade and work-in-progress	(2,535.63)	9,894.31	(2,027.38)	618.35
Employee benefits expense	2,786.82	2,348.13	2,535.97	9,969.89
Finance costs	91.36	137.71	85.03	405.84
Depreciation and amortisation expense	1,118.07	1,016.36	902.41	3,961.07
Other expenses	10,889.97	11,196.51	10,099.34	40,327.24
Total expenses	64,500.13	72,236.02	56,454.09	226,332.98
Profit before tax	8,780.72	9,310.16	6,919.55	22,995.11
Tax expense				
- Current tax	2,396.17	2,486.52	1,767.59	6,024.75
- Current tax expense relating to previous years	-	-	-	173.30
- Deferred tax	(144.08)	(103.67)	19.41	(53.87)
Total tax expense	2,252.09	2,382.85	1,787.00	6,144.18
Profit for the period/year	6,528.63	6,927.31	5,132.55	16,850.93
Other Comprehensive Income/(Loss) for the period/year				
Items that will not be reclassified to profit or loss				
- Remeasurement of post-employment benefit obligation	22.78	223.40	11.33	137.55
- Income tax relating to these items	(5.73)	(53.52)	(2.85)	(34.62)
Other Comprehensive Income for the period/year (net of tax)	17.05	169.88	8.48	102.93
Total Comprehensive Income for the period/year	6,545.68	7,097.19	5,141.03	16,953.86
Paid up equity share capital (Face value of INR 10 each share)	6,787.72	6,787.72	6,787.72	6,787.72
Other equity				69,867.84
Earning per equity share (EPS)				
(Face value of INR 10 each):				
- Basic EPS (INR)#	9.62	10.21	7.56	24.83
- Diluted EPS (INR)#	9.62	10.21	7.56	24.83

#EPS is not annualised for the Quarters ended June 30, 2026, March 31, 2026 and June 30, 2025.



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Statement of Unaudited Segmentwise Revenue, Results, Assets and Liabilities for the Quarter ended June 30, 2026

(All amounts are in INR Millions, unless otherwise stated)

S.No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Unaudited (Refer Note No 3)	Unaudited (Refer Note No 4)	Audited
1	Segment revenue and other income				
	(a) Segment – Home appliances and air solution division				
	(i) Revenue from operations	55,766.93	65,162.89	49,082.30	181,604.64
	(ii) Other income	46.93	2.02	3.25	11.31
	(b) Segment – Home entertainment division				
	(i) Revenue from operations	16,566.57	15,372.63	13,547.08	64,444.48
	(ii) Other income	8.51	1.15	0.36	2.87
	Total	72,388.94	80,538.69	62,632.99	246,063.30
	Less: Inter-segment revenue	-	-	-	-
	Total segment revenue and other income	72,388.94	80,538.69	62,632.99	246,063.30
2	Segment results				
	(a) Segment – Home appliances and air solution division	6,467.09	7,748.13	5,642.57	17,743.87
	(b) Segment – Home entertainment division	3,163.14	2,065.55	2,124.83	8,273.11
	Total	9,630.23	9,813.68	7,767.40	26,016.98
	Add: i) Unallocable income	70.78	160.44	11.93	317.02
	ii) Interest income	821.13	847.05	728.72	2,947.77
	Less: i) Finance cost	(91.36)	(137.71)	(85.03)	(405.84)
	ii) Unallocable expenses	(1,650.06)	(1,373.30)	(1,503.47)	(5,880.82)
	Total profit before tax	8,780.72	9,310.16	6,919.55	22,995.11
3	Segment assets				
	(a) Segment – Home appliances and air solution division	44,721.15	51,896.14	38,851.36	51,896.14
	(b) Segment – Home entertainment division	16,305.13	17,044.27	15,060.64	17,044.27
	Total	61,026.28	68,940.41	53,912.00	68,940.41
	(c) Unallocable assets	87,966.50	67,422.14	61,252.43	67,422.14
	Total assets	148,992.78	136,362.55	115,164.43	136,362.55
4	Segment liabilities				
	(a) Segment – Home appliances and air solution division	32,968.35	29,724.86	24,160.13	29,724.86
	(b) Segment – Home entertainment division	13,271.82	11,590.74	11,156.01	11,590.74
	Total	46,240.17	41,315.60	35,316.14	41,315.60
	(c) Unallocable liabilities	19,551.37	18,391.39	15,005.56	18,391.39
	Total liabilities	65,791.54	59,706.99	50,321.70	59,706.99



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Notes to Statement of Unaudited Financial Results

1. The Statement of Unaudited Financial Results for the Quarter ended June 30, 2026 ("Financial Results") has been reviewed and recommended for approval by the Audit Committee and approved by the Board of Directors of LG Electronics India Limited (Formerly known as LG Electronics India Private Limited) (the "Company") at their respective meetings held on August 13, 2026.
2. The Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").
3. These financial results include the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year and the unaudited year to date figures up to the third quarter of the preceding financial year.
4. The Statement of Financial Results includes results for the quarter ended June 30, 2025, which were neither subject to limited review nor audit. These figures have been approved by the Company's Board of Directors. The management has exercised necessary diligence to ensure that the unaudited financial results for the above mentioned period provide a true and fair view of the Company's affairs.

For and on behalf of the Board of Directors of
LG Electronics India Limited
(Formerly known as LG Electronics India Private Limited)



Hong Ju Jeon
Managing Director
(DIN: 10041232)

Place: Noida
Date: August 13, 2026

