



LG Electronics India Limited

(16th to 20th Floor) C- 001, Tower D, KK Project, Sector-16 B.

Noida - 201301 Dist. Gautam Buddha Nagar, UP (India)

T: 91-120-651-6700 Website: www.lg.com/in

Email id: cgc.india@lge.com

LGEIL/CGC/2025/04

Date: November 13, 2025

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

NSE Symbol: LGEINDIA

Scrip Code: 544576

Sub: Outcome of Board Meeting - November 13, 2025

Ref: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Madam/Sir,

Pursuant to Regulation 30, 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued thereunder, please find enclosed herewith the **Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2025** as approved by the Board of Directors in its meeting held today i.e. **November 13, 2025**.

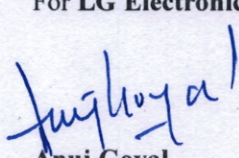
These results are limited reviewed by the Auditors of the Company. The Limited Review Report submitted by the Auditors of the Company is also enclosed with the results.

The Board meeting commenced at 04:10 P.M. (IST) and concluded at 04:45 P.M. (IST)

You are requested to kindly take the above on record.

Thanking You,

Yours truly,
For **LG Electronics India Limited**


Anuj Goyal
Company Secretary and Compliance Officer
Membership No. A23761



Place: Noida

Encl: As above

Regd. Office: A-24/6, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi – 110044
CIN: U32107DL1997PLC220109

Price Waterhouse Chartered Accountants LLP

Review Report

To
The Board of Directors
LG Electronics India Limited
(Formerly known as LG Electronics India Private Limited)
16th - 20th Floor, C-001, Tower D, KP Tower,
Sector 16B, Noida, Gautam Buddha Nagar,
Uttar Pradesh-201301, India

1. We have reviewed the Unaudited Financial Results of LG Electronics India Limited (Formerly known as LG Electronics India Private Limited) (the "Company") for the quarter ended September 30, 2025 and the year to date results for the period April 01, 2025 to September 30, 2025, which are included in the accompanying 'Statement of Unaudited Financial Results for the Quarter and Half-year ended September 30, 2025', the Unaudited Statement of Assets and Liabilities as on that date and the Unaudited Statement of Cash Flows for the half-year ended on that date (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. Attention is drawn to the fact that Financial Results for the corresponding period for quarters ended June 30, 2025 and September 30, 2024, the corresponding year to date results for the period April 01, 2024 to September 30, 2024 and the Statement of Cash Flows for the corresponding period from April 01, 2024 to September 30, 2024 as reported in the Statement have been approved by the Company's Board of Directors, but have not been subjected to review. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016


Anurag Khandelwal
Partner
Membership Number: 078571

UDIN: 25078571BMOCGE6207
Place: Gurugram
Date: November 13, 2025

Price Waterhouse Chartered Accountants LLP, Building No. 8, 8th Floor, Tower - B, DLF Cyber City, Gurugram - 122 002
T: +91 (124) 6169910

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

LG Electronics India Limited (Formerly known as LG Electronics India Private Limited)

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Statement of Unaudited Financial Results for the Quarter and Half-year ended September 30, 2025

(All amounts are in INR Millions, unless otherwise stated)

Particulars	Quarter ended			Half-year ended		Year ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income						
Revenue from operations	61,740.28	62,629.38	61,138.89	124,369.66	125,226.86	243,666.38
Other income	797.79	744.26	667.65	1,542.05	1,247.65	2,639.90
Total income	62,538.07	63,373.64	61,806.54	125,911.71	126,474.51	246,306.28
Expenses						
Cost of materials consumed	38,723.67	39,313.92	40,537.18	78,037.59	74,849.56	147,405.50
Purchases of stock-in-trade	5,781.63	5,544.80	5,550.40	11,326.43	11,189.08	19,729.36
Changes in inventories of finished goods, stock-in-trade and work-in-progress	(944.04)	(2,027.38)	(4,366.25)	(2,971.42)	(1,493.67)	(1,333.98)
Employee benefits expense	2,479.57	2,535.97	2,344.52	5,015.54	4,753.14	9,627.94
Finance costs	89.93	85.03	65.43	174.96	134.78	306.46
Depreciation and amortisation expense	934.94	902.41	973.32	1,837.35	1,940.53	3,803.57
Other expenses	10,223.82	10,099.34	9,503.09	20,323.16	18,778.14	37,136.32
Total expenses	57,289.52	56,454.09	54,607.69	113,743.61	110,151.56	216,675.17
Profit before tax	5,248.55	6,919.55	7,198.85	12,168.10	16,322.95	29,631.11
Tax expense						
- Current tax	1,427.32	1,767.59	1,874.31	3,194.91	4,247.71	7,900.87
- Current tax expense relating to previous year	-	-	-	-	-	(1.06)
- Deferred tax	(73.11)	19.41	(32.47)	(53.70)	(78.23)	(302.18)
Total tax expense	1,354.21	1,787.00	1,841.84	3,141.21	4,169.48	7,597.63
Profit for the period	3,894.34	5,132.55	5,357.01	9,026.89	12,153.47	22,033.48
Other Comprehensive Income/(Loss) for the period						
Items that will not be reclassified to profit or loss						
- Remeasurement of post-employment benefit obligation	(13.19)	11.33	(2.92)	(1.86)	8.74	(72.48)
- Income tax relating to these items	3.32	(2.85)	0.73	0.47	(2.20)	18.24
Other Comprehensive Income for the period (net of tax)	(9.87)	8.48	(2.19)	(1.39)	6.54	(54.24)
Total Comprehensive Income for the period	3,884.47	5,141.03	5,354.82	9,025.50	12,160.01	21,979.24
Paid up equity share capital (Face value of INR 10 each share)	6,787.72	6,787.72	1,131.29	6,787.72	1,131.29	6,787.72
Other equity						52,913.98
Earning per equity share (EPS)						
(Face value of INR 10 each):						
- Basic EPS (INR)#	5.74	7.56	7.89	13.30	17.91	32.46
- Diluted EPS (INR)#	5.74	7.56	7.89	13.30	17.91	32.46

#EPS is not annualised for the Quarter ended September 30, 2025, June 30, 2025, September 30, 2024 and Half-year ended September 30, 2025 and September 30, 2024.



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Statement of Unaudited Segmentwise Revenue, Results, Assets and Liabilities for the Quarter and Half-year ended September 30, 2025

(All amounts are in INR Millions, unless otherwise stated)

S.No.	Particulars	Quarter ended			Half-year ended		Year ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment revenue and other income						
	(a) Segment – Home appliances and air solution division						
	(i) Revenue from operations	39,478.52	49,082.30	39,532.83	88,560.82	90,142.21	182,678.57
	(ii) Other income	2.38	3.25	4.34	5.63	9.55	7.87
	(b) Segment – Home entertainment division						
	(i) Revenue from operations	22,261.76	13,547.08	21,606.06	35,808.84	35,084.65	60,987.81
	(ii) Other income	0.07	0.36	0.66	0.43	0.66	2.04
	Total	61,742.73	62,632.99	61,143.89	124,375.72	125,237.07	243,676.29
	Less: Inter-segment revenue	-	-	-	-	-	-
	Total segment revenue and other income	61,742.73	62,632.99	61,143.89	124,375.72	125,237.07	243,676.29
2	Segment results						
	(a) Segment – Home appliances and air solution division	3,245.34	5,642.57	4,806.53	8,887.91	12,377.75	23,434.32
	(b) Segment – Home entertainment division	2,809.70	2,124.83	3,121.02	4,934.53	5,457.94	9,309.10
	Total	6,055.04	7,767.40	7,927.55	13,822.44	17,835.69	32,743.42
	Add: i) Unallocable income	162.26	11.93	33.03	174.19	50.40	67.14
	ii) Interest income	633.08	728.72	629.62	1,361.80	1,187.04	2,562.85
	Less: i) Finance cost	(89.93)	(85.03)	(65.43)	(174.96)	(134.78)	(306.46)
	ii) Unallocable expenses	(1,511.90)	(1,503.47)	(1,325.92)	(3,015.37)	(2,615.40)	(5,435.84)
	Total profit before tax	5,248.55	6,919.55	7,198.85	12,168.10	16,322.95	29,631.11
3	Segment assets						
	(a) Segment – Home appliances and air solution division	48,202.97	38,851.36	40,822.36	48,202.97	40,822.36	48,967.27
	(b) Segment – Home entertainment division	17,413.89	15,060.64	14,882.45	17,413.89	14,882.45	15,033.48
	Total	65,616.86	53,912.00	55,704.81	65,616.86	55,704.81	64,000.75
	(c) Unallocable assets	60,548.42	61,252.43	47,644.77	60,548.42	47,644.77	51,170.70
	Total assets	126,165.28	115,164.43	103,349.58	126,165.28	103,349.58	115,171.45
4	Segment liabilities						
	(a) Segment – Home appliances and air solution division	26,508.18	24,160.13	24,003.52	26,508.18	24,003.52	27,963.05
	(b) Segment – Home entertainment division	12,850.42	11,156.01	12,232.91	12,850.42	12,232.91	9,463.16
	Total	39,358.60	35,316.14	36,236.43	39,358.60	36,236.43	37,426.21
	(c) Unallocable liabilities	18,079.48	15,005.56	17,230.68	18,079.48	17,230.68	18,043.54
	Total liabilities	57,438.08	50,321.70	53,467.11	57,438.08	53,467.11	55,469.75



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Unaudited Statement of Assets and Liabilities as at September 30, 2025

(All amounts are in INR Millions, unless otherwise stated)

Particulars	As at September 30, 2025	As at March 31, 2025
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	14,385.78	13,196.70
(b) Capital work-in-progress	1,673.52	753.12
(c) Intangible assets	72.03	94.39
(d) Financial assets		
(i) Trade receivables	-	-
(ii) Loans	405.80	56.03
(iii) Other financial assets	941.70	1,265.59
(e) Deferred tax assets (net)	2,094.30	2,040.13
(f) Other non-current assets	4,977.54	2,357.17
Total non-current assets	24,550.67	19,763.13
Current assets		
(a) Inventories	30,700.77	30,314.55
(b) Financial assets		
(i) Trade receivables	24,278.63	23,611.71
(ii) Cash and cash equivalents	42,837.10	37,414.73
(iii) Loans	28.29	30.65
(iv) Other financial assets	1,733.55	1,605.02
(c) Other current assets	2,036.27	2,431.66
Total current assets	101,614.61	95,408.32
Total assets	126,165.28	115,171.45
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	6,787.72	6,787.72
(b) Other equity	61,939.48	52,913.98
Total equity	68,727.20	59,701.70
LIABILITIES		
Non-current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	3,594.27	3,305.32
(b) Provisions	1,035.28	939.22
(c) Other non-current liabilities	3,035.42	2,240.62
Total non-current liabilities	7,664.97	6,485.16
Current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	1,131.62	972.96
(ii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises; and	3,750.47	3,194.79
- total outstanding dues of creditors other than micro enterprises and small enterprises	29,205.18	30,476.35
(iii) Other financial liabilities	6,714.81	4,720.03
(b) Other current liabilities	6,267.08	7,132.42
(c) Provisions	2,067.81	1,851.90
(d) Current tax liabilities (net)	636.14	636.14
Total current liabilities	49,773.11	48,984.59
Total liabilities	57,438.08	55,469.75
Total equity and liabilities	126,165.28	115,171.45



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Unaudited Statement of Cash Flows for the Half-year ended September 30, 2025

(All amounts are in INR Millions, unless otherwise stated)

Particulars	Half-year ended	
	September 30, 2025	September 30, 2024
	(Unaudited)	(Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	12,168.10	16,322.95
Adjustments for:		
Depreciation and amortisation expense	1,837.35	1,940.53
Profit on sale of property, plant and equipment (net)	(0.39)	(30.28)
Interest income on bank deposits	(1,361.80)	(1,187.04)
Interest on lease liabilities	174.96	134.78
Property, plant and equipment written-off	2.29	13.79
Allowance for doubtful trade receivables, other assets and other financials assets	31.04	(94.00)
Trade receivables written-off	12.89	1.27
Provision for warranty expenses	71.32	194.85
Unrealised loss on foreign currency (net)	209.83	3.58
Operating profit before change in operating assets and liabilities	977.49	977.48
Changes in working capital:	13,145.59	17,300.43
Adjustment for (increase) / decrease in operating assets:		
Inventories	(386.22)	(3,244.43)
Trade receivables	(671.61)	(300.92)
Other assets	304.09	(687.29)
Other financial assets	193.38	(780.54)
Loans	(347.41)	(1.03)
Adjustment for increase / (decrease) in operating liabilities:		
Trade payables	(945.99)	2,526.18
Provisions	238.79	129.74
Other liabilities	(70.54)	382.03
Other financial liabilities	2,056.66	2,267.97
Cash generated from operations	371.15	291.71
Net income tax (paid) / refunds	(3,248.15)	(3,372.29)
Net cash inflow from operating activities (A)	10,268.59	14,219.85
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment and intangible assets (including Capital work-in-progress and Intangible assets under development)	(5,892.27)	(1,495.82)
Proceeds from government grant	275.06	85.49
Proceeds from sale of property, plant and equipment (including intangible assets under development)	0.82	9.13
Interest income on bank deposits	1,361.80	1,187.04
Net cash outflow from investing activities (B)	(4,254.59)	(214.16)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Principal payment of lease liabilities	(412.37)	(321.77)
Interest paid on lease liabilities	(174.96)	(134.78)
Net cash outflow from financing activities (C)	(587.33)	(456.55)
Net increase in cash and cash equivalents (A+B+C)	5,426.67	13,549.14
Cash and cash equivalents at the beginning of the period	37,414.73	22,226.05
Effect of exchange differences on restatement of foreign currency accounts	(4.30)	(5.13)
Cash and cash equivalents at the end of the period	42,837.10	35,770.06
Non-cash investing activities		
Acquisition of right of use assets	860.78	370.77
Cash and cash equivalents included in the Statement of Cash Flows comprise of the following:		
(a) Balances with banks	1,144.67	1,587.01
(b) Cash on hand	7.72	7.75
(c) Bank deposits with original maturity of less than three months	41,684.71	34,175.30
Cash and Bank Balance	42,837.10	35,770.06



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Notes to Statement of Unaudited Financial Results

1. The Statement of Unaudited Financial Results for the Quarter and Half-year ended September 30, 2025 ("Unaudited Financial Results") have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors of LG Electronics India Limited (Formerly known as LG Electronics India Private Limited) (the "Company") at their respective meetings held on November 13, 2025. Limited review as required by Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors of the Company.
2. The Unaudited Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (SEBI) Listing Obligations and Disclosure Requirements (LODR) Regulations, 2015 ("Listing Regulations").
3. The Statement of Unaudited Financial Results includes results for the Quarter ended June 30, 2025 and September 30, 2024, the Half-year ended September 30, 2024, and the Unaudited Statement of Cash Flows for the Half-year ended September 30, 2024 were neither subject to limited review nor audit. These figures are furnished by the management of the Company. The management has exercised necessary due diligence to ensure that the Unaudited Financial Results for the above mentioned periods provide a true and fair view of the Company's affairs.
4. The Company's equity shares were listed on the National Stock Exchange of India limited ("NSE") and BSE Limited ("BSE") on October 14, 2025. Accordingly, these Unaudited Financial Results, have been prepared in compliance with Regulation 33 of the the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**For and on behalf of the Board of Directors of
LG Electronics India Limited
(Formerly known as LG Electronics India Private Limited)**



Hong Ju Jeon
Managing Director
(DIN: 10041232)

Place: Noida

Date: November 13, 2025

