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Initial public offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



(Please scan the QR code to view the RHP)



LG ELECTRONICS INDIA LIMITED

Our Company was incorporated on January 20, 1997 as a private limited company under the Companies Act, 1956, with the name "LG Electronics India Private Limited", pursuant to a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi, India. Subsequently, in accordance with Section 43A(1A) of the Companies Act, 1956, our Company became a deemed public limited company with effect from March 31, 2000 and the name of our Company was changed to "LG Electronics India Limited". Our Board took note of such conversion pursuant to a resolution dated March 15, 2000 consequent upon which, the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi, India endorsed such conversion on the certificate of incorporation dated January 20, 1997 with effect from March 31, 2000. Pursuant to the amendment in Section 43A of the Companies Act, 1956 by the Companies (Amendment) Act, 2000, and the approval of our Board on February 21, 2002, our Company's status was converted from a deemed public company to a private limited company consequent upon which, the name of our Company was changed to "LG Electronics India Private Limited", and the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi, India endorsed such conversion on the certificate of incorporation dated January 20, 1997 with effect from March 28, 2002. Subsequently, pursuant to resolutions passed by our Board and Shareholders dated November 8, 2024 and November 11, 2024, respectively, our Company was converted into a public limited company and consequently, the name of our company was changed to "LG Electronics India Limited", consequent upon which, a fresh certificate of incorporation dated December 3, 2024 was issued by the Registrar of Companies, Delhi and Haryana at New Delhi, India ("RoC"). For details of changes in the registered office of our Company, see "*History and Certain Corporate Matters – Changes in the Registered Office*" on page 235 of the red herring prospectus dated September 30, 2025 ("RHP") filed with the RoC.

Registered Office: A 24/6, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi 110 044, Delhi, India. Corporate Office: 16th – 20th Floor, C-001, Tower D, KP Tower, Sector 16B, Noida 201 301, Uttar Pradesh, India.
Contact Person: Anuj Goyal, Company Secretary and Compliance Officer; Tel: +91 120 651 6700; E-mail: cgc.india@lge.com; Website: www.lg.com/in/; Corporate Identity Number: U32107DL1997PLC220109

OUR PROMOTER: LG ELECTRONICS INC.

INITIAL PUBLIC OFFER OF UP TO 101,815,859 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF LG ELECTRONICS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION THROUGH AN OFFER FOR SALE ("THE OFFER") OF UP TO 101,815,859 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY LG ELECTRONICS INC. ("SELLING SHAREHOLDER") (THE "OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"), THE OFFER SHALL CONSTITUTE 15.00% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO 210,728 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 15.00% AND 14.97% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDER, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE			
NAME OF THE SELLING SHAREHOLDER	TYPE	MAXIMUM NUMBER OF OFFERED SHARES	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (₹) ⁽¹⁾
LG Electronics Inc.	Promoter Selling Shareholder	Up to 101,815,859 equity shares of face value of ₹ 10 each	1.66

⁽¹⁾ As certified by B.B. & Associates, Chartered Accountants, by way of their certificate dated September 30, 2025.

PRICE BAND: ₹1,080 TO ₹1,140 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.

THE FLOOR PRICE IS 108 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 114 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 13 EQUITY SHARES AND IN MULTIPLES OF 13 EQUITY SHARES THEREAFTER.

THE PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE LOWER END OF THE PRICE BAND (i.e FLOOR PRICE) IS 33.27 TIMES AND AT THE UPPER END OF THE PRICE BAND (i.e CAP PRICE) IS 35.12 TIMES.

A DISCOUNT OF ₹108 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

BID / OFFER PERIOD	ANCHOR INVESTOR BIDDING DATE: MONDAY, OCTOBER 6, 2025
	BID/OFFER OPENS ON: TUESDAY, OCTOBER 7, 2025
	BID/OFFER CLOSSES ON: THURSDAY, OCTOBER 9, 2025 ⁽¹⁾

⁽¹⁾ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

We manufacture and sell major home appliances and consumer electronics products in India. We have two business segments, comprising: (i) home appliances and air solution division covering the sale of products such as refrigerators, washing machines, air conditioners, water purifiers, dishwashers, microwave ovens, air purifiers and compressors, among others; and (ii) home entertainment division covering the sale of products such as televisions, monitors, interactive displays and information systems.

THE OFFER IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN ACCORDANCE WITH REGULATION 6(1) OF THE SEBI ICDR REGULATIONS. THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE MAIN BOARDS OF BSE AND NSE. NSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

- QIB PORTION: NOT MORE THAN 50% OF THE NET OFFER • NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET OFFER
- RETAIL PORTION: NOT LESS THAN 35% OF THE NET OFFER
- EMPLOYEE RESERVATION PORTION: UP TO 210,728 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO [●] MILLION

In making an investment decision and purchase in the Offer, potential investors must only rely on the information included in the RHP and the Terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

In accordance with the recommendation of the Committee of Independent Directors of our Company, pursuant to their resolution dated September 30, 2025, the above provided price band is justified based on quantitative and qualitative factors/ KPIs disclosed in the "Basis for the Offer Price" section on page 133 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in the "Basis for the Offer Price" section beginning on the page 133 of the RHP and provided below in this advertisement.

In relation to price band, potential investors should only refer to this price band advertisement for the Offer and should not rely on any media articles/reports in relation to the valuation of the Company as these are not endorsed, published or confirmed either by the Company or by the BRLMs.

Risk to Investors

For details, refer to section titled "*Risk Factors*" on page 38 of the RHP.

- Dependence on our Promoter, LG Electronics Inc.-** We are dependent on LG Electronics, our Promoter, in various aspects of our business, including product innovations, product design, technologies for manufacturing, brand and related technical knowhow and exports, among others. Any adverse change in our relationship with LG Electronics and the companies in the LG Group could have an adverse impact on our business, reputation, financial condition and results of operations.
- Contingent liability of ₹3,153.00 million in respect of royalty payments to our Promoter –** The royalty payments made by us to our Promoter under the License Agreement or otherwise may attract regulatory scrutiny or action. Upon execution of the Advance Pricing Agreement ("APA") between our Company and the Central Board of Direct Taxes, (i) the contingent liabilities of the Company in relation to additional royalty of ₹3,153.00 million is expected to become nil; and (ii) the contingent liabilities related to direct taxes is expected to reduce by ₹1,724.38 million. In addition, our Company will be required to pay (i) ₹177.12 million (excluding applicable interest that will be computed when the amount due is paid) to the tax authorities in India, and (ii) ₹38.59 million to LG Electronics as remittance pursuant to the secondary adjustment provisions in compliance with applicable transfer pricing laws in India (being the net of ₹894.84 million to be remitted by us to LG Electronics and ₹856.25 million to be remitted by LG Electronics to us). We are in the process of finalizing the agreement on the terms of the APA and Proposed MA with the tax authorities in the current fiscal year and expect to include the accounting impact of the APA and Proposed MA in the relevant financial statements. Any failure to execute these agreements could expose us to increased tax liabilities as described above. Further there is no assurance that such observations will not be raised by tax authorities for future periods, which could then have an adverse impact on our results of operations and financial condition.
- Outstanding Tax claims amounting to ₹47,170.55 million which is approximately 73.16% of our Company's net-worth as on June 30, 2025-** Our Company is subject to various outstanding tax claims (including direct and indirect tax claims) amounting to ₹47,170.55 million (i.e., approximately 73.16% of our Company's net worth of ₹64,478.48 million as on June 30, 2025) that are pending before various Tax Authorities and Appellate Forums. Certain litigations for the period from April 1, 2014 to March 31, 2023 pertain to corporate tax and transfer pricing issues, with the transfer pricing issues currently in the process of being resolved with tax authorities. We cannot assure you that these claims will be decided in our favor or that no further liability will arise against our Company in relation to these claims. In case these claims are not decided in the favour of our Company, our business, financial condition and results of operation may get adversely and materially affected. For further details, please refer to "*Risk Factors – Our Company is subject to various outstanding tax claims amounting to ₹47,170.55 million which is approximately 73.16% of our Company's net worth of ₹64,478.48 million as on June 30, 2025. We cannot assure you that these claims will be decided in our favor and that no further liability will arise out of these claims or would not have a material adverse effect on the business, financial condition and results of operation of our Company*" on page 44 of RHP.
- Royalty Payments paid to our Promoter, LG Electronics Inc. for the three months ended June 30, 2025 was ₹1,175.02 million and ₹4,546.10 million for the financial year ended March 31, 2025 -** We have entered into a License Agreement with our Promoter, LG Electronics Inc. for the use of (i) the licensed brand, (ii) the technology claimed in the licensed patents, and (iii) the licensed technical know-how and other intellectual property rights for the Authorized Products. Under the terms of the License Agreement, which has been in effect from January 1, 2023, we are required to pay a royalty of 2.30% of net sales for Authorized Products (other than LCD televisions and monitors) and 2.40% of net sales for LCD televisions and monitors. The agreement is effective perpetually unless terminated by either party upon prior written notice of not less than six months. The following table provides the royalty payment to LG Electronics for the periods/years indicated:

Particulars	Three months ended June 30,				Fiscal					
	2025		2024		2025		2024		2023	
	₹ million	% of revenue from operations*	₹ million	% of revenue from operations*	₹ million	% of revenue from operations*	₹ million	% of revenue from operations*	₹ million	% of revenue from operations*
Royalty	1,175.02	1.88%	1,215.08	1.90%	4,546.10	1.87%	4,032.30	1.89%	3,232.44	1.63%

* includes revenue from continuing and discontinued operations

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5. **Framework Agreement with our Promoter, LG Electronics Inc.-** We have also entered into a framework agreement dated November 25, 2024 to record the principal terms of provisions in relation to providing or availing services and deliverables to or from our Company, our Promoter and companies within the LG Group. If LG Electronics terminates the agreement with us, it would prevent us from inter alia, using the licensed brand or the licensed technical know-how and other intellectual property rights in the manufacture and sale of the Authorised Products.
6. **Conflict of interest with our Promoter, LG Electronics Inc. -** While our Promoter is currently not engaged in businesses that compete with ours in India, the Promoter may in the future engage in businesses that compete with ours because we do not have any exclusivity arrangement with them. This may give rise to conflicts of interest, which may adversely affect our business, financial condition and results of operations. For example, Hi-M Solutek India Private Limited, an indirectly wholly owned subsidiary of LG Electronics, specializes in LG commercial air conditioner service and maintenance. These services include the provision of system air conditioner construction materials, equipment integrated service and maintenance, building energy diagnosis and operation services, and special facility engineering services. Currently, Hi-M Solutek India Private Limited only provides services for our products. However, we do not have an exclusive contractual arrangement with them and there is no assurance that Hi-M Solutek India Private Limited will not expand their business in the future to compete with ours or to provide services for our competitors.
7. **Significant Revenue from Home Appliances and Air Solution division -** We derived 78.37% of our revenue from continuing operations for the three months ended June 30, 2025 from our Home Appliances and Air Solution division. Further, the revenue from sales of refrigerators, washing machines, air conditioners and televisions contributed 34.59%, 18.48%, 20.40% and 16.71%, respectively, of our revenue from continuing operations in the three months ended June 30, 2025, respectively. Any factor that negatively affects the sale of these products could adversely affect our business, financial condition and results of operations. For further details, please refer to **“Risk Factors - We derived 78.37% of our revenue from continuing operations for the three months ended June 30, 2025 from our Home Appliances and Air Solution division. Further, the revenue from sales of refrigerators, washing machines, air conditioners and televisions contributed 34.59%, 18.48%, 20.40% and 16.71%, respectively, of our revenue from continuing operations in the three months ended June 30, 2025, respectively. Any factor that negatively affects the sale of these products could adversely affect our business, financial condition and results of operations”** on page 46 of RHP.
8. **Suppliers Concentration Risk -** Our top-five suppliers and top-10 suppliers contributed 22.08% and 32.25% of our total purchases of raw materials, including components, in the three months ended June 30, 2025, respectively. Further, we source certain raw materials from suppliers in select countries outside India. Any interruption in the availability of raw materials due to geopolitical uncertainties, shortages or supplier misconduct, among other reasons, could adversely impact our business operations. The table below highlights the percentage of purchases of raw materials, including components, from our top-five suppliers, top-10 suppliers, related parties and non-related third parties for the periods/years indicated:

Particulars	Three months ended June 30,		Fiscal		
	2025	2024	2025	2024	2023
	₹ million unless otherwise indicated				
Purchases of raw materials	46,457.05	42,917.24	183,356.60	152,586.08	149,158.10
Top-five suppliers as a % of purchases of raw materials	22.08%	21.45%	22.69%	26.09%	22.85%
Top-10 suppliers as a % of purchases of raw materials	32.25%	31.44%	32.82%	36.78%	35.78%
Purchases of raw materials sourced from related parties as a % of purchases of raw materials	14.37%	14.42%	15.25%	17.06%	19.27%
Purchases of raw materials sourced from non-related third parties other than related parties as a % of purchases of raw materials	85.63%	85.58%	84.75%	82.94%	80.73%

For further details, please refer to **“Risk Factors - Our top-five suppliers and top-10 suppliers contributed 22.08% and 32.25% of our total purchases of raw materials, including components, in the three months ended June 30, 2025, respectively. Further, we source certain raw materials from suppliers in select countries outside India. Any interruption in the availability of raw materials due to geopolitical uncertainties, shortages or supplier misconduct, among other reasons, could adversely impact our business operations”** on page 42 the RHP.

9. Our market share (in terms of value) in the offline market has decreased across select product categories such as refrigerators, washing machines, room air conditioners, inverter air conditioners and panel televisions from 31.9%, 35.8%, 19.8%, 25.5% and 27.8% respectively in Calendar Year 2022 to 29.9%, 33.5%, 18.0%, 20.6% and 27.5% respectively in six months ended June 30, 2025, as noted in the Redseer Report. If our market share continues to decrease, it could have an adverse impact on our business, results of operations, and financial condition.
10. **Details of price at which specified securities were acquired by our Promoter, members of the Promoter Group, Selling Shareholder and Shareholders with the right to nominate Directors or any other special rights in the three years preceding the date of the Red Herring Prospectus**

Except as disclosed below, none of our Promoter, members of our Promoter Group and Selling Shareholder, have acquired any Equity Shares in the three years immediately preceding the date of the Red Herring Prospectus.

Name of the shareholder/acquirer	Number of Equity Shares acquired	Date of acquisition of Equity Shares	Cost of acquisition per Equity Share (in ₹)
LG Electronics Inc.	565,643,660	November 18, 2024	NA

For further details, please refer to **“Summary of the Offer Document - Details of price at which specified securities were acquired by our Promoter, members of the Promoter Group, Selling Shareholder and Shareholders with the right to nominate Directors or any other special rights in the three years preceding the date of the Red Herring Prospectus”** on page 28 of the RHP.

11. **Weighted average cost of acquisition of all shares transacted in the one year, eighteen months and three years preceding the date of the Red Herring Prospectus**

The weighted average price for all equity shares acquired in the one year, eighteen months and three years preceding the date of the Red Herring Prospectus is mentioned below.

Period	Weighted average cost of acquisition (in ₹)	Cap Price is ‘X’ times the weighted average cost of acquisition	Range of acquisition price: lowest price - highest price(in ₹)
Last one year	Nil	Nil	Nil to Nil
Last eighteen months	Nil	Nil	Nil to Nil
Last three years	Nil	Nil	Nil to Nil

For further details, please refer to **“Summary of the Offer Document - Weighted average cost of acquisition of all shares transacted in the one year, eighteen months and three years preceding the date of the Red Herring Prospectus”** on page 29 of the RHP.

12. **Weighted average cost of acquisition, Floor Price and Cap Price**

Type of Transaction	WACA (₹)	Floor Price (i.e., ₹1,080)	Cap Price (i.e., ₹1,140)
Weighted average cost of acquisition for last 18 months for primary/new issue of shares	Nil	Nil	Nil
Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities	NA	NA	NA
Note: Since there were no primary or secondary transactions of equity shares of our Company during the eighteen months to report (a) and (b), the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where Promoter, members of the Promoter Group, Selling Shareholder or shareholder(s) having the right to nominate directors on our Board, are a party to the transaction, not older than three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction, is as below:			
Last 5 Primary Transactions	Nil	Nil	Nil
Last 5 Secondary Transactions	NA	NA	NA

For further details, please refer to **“Basis for Offer Price - Weighted average cost of acquisition, floor price and cap price”** on page 141 of the RHP.

13. Weighted Average Return on Net Worth for Financial Year ended 2025, 2024 and 2023 is 37.24% and Return on Net Worth for three month period ended June 30, 2025 is 7.96%.
14. Our market capitalization to revenue from operations for the Fiscal 2025 is 3.01 times at the lower end of the Price Band, and 3.18 times at the upper end of the Price Band.
15. The 5 BRLMs associated with the offer have handled 66 public issues in current financial year and two preceding financial years out of which 12 issues closed below the IPO offer price on the listing date:

Name of BRLM	Total number of Issues	Total Issues closed below IPO offer price on Listing date
Axis Capital Limited	31	6
Citigroup Global Markets India Private Limited	4	1
Morgan Stanley India Company Private Limited	3	1
J.P. Morgan India Private Limited	4	1
BofA Securities India Limited	-	-
Common issues of the above BRLM	24	3
Total	66	12

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Additional Information for Investors

- Our Company has not undertaken any issuance or placement of Equity Shares from the date of the DRHP filing till date. No pre-IPO has been undertaken by our Company.
- The Promoter or members of promoter group have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of our Company from the DRHP till date.
- Aggregate pre-Offer and post-Offer Shareholding of our Promoter, members of our Promoter Group and Selling Shareholder**

As on the date of this price band advertisement, our Company has seven shareholders. The aggregate pre-Offer and post-Offer shareholding of LG Electronics Inc., our Promoter, which is also the Selling Shareholder, is set forth below:

S. No.	Name of Shareholder	Pre-Offer shareholding as at the date of this price band advertisement		Post-Offer shareholding at allotment*			
		At the lower end of the Price Band (₹1,080)		At the upper end of the Price Band (₹1,140)			
		Number of Equity Shares of face value ₹ 10 each held	% of Equity Share Capital	Number of Equity Shares of face value ₹ 10 each held	% of Equity Share Capital	Number of Equity Shares of face value ₹ 10 each held	% of Equity Share Capital
1.	LG Electronics Inc. ⁽¹⁾⁽²⁾	678,772,392	100.00	576,956,533	85.00	576,956,533	85.00
	Total	678,772,392	100.00	576,956,533	85.00	576,956,533	85.00

* Subject to finalization of the basis of allotment.

⁽¹⁾ Also the Selling Shareholder.

⁽²⁾ Includes six equity shares of face value of ₹ 10 each, i.e., one equity share of face value of ₹ 10 each held by each of Ajay Rambal, Atul Khanna, Gurbinderjeet Singh, Kapil Mehra, Sandeep Kumar and Vishal Rastogi on behalf of and as nominees of LG Electronics Inc., our Promoter.

As on the date of the Red Herring Prospectus, except for our Promoter, the members of our Promoter Group do not hold any Equity Shares in our Company. For further details of the Offer, see **"Capital Structure"** beginning on page 119 of the RHP.

BASIS FOR OFFER PRICE



You may scan the QR code for accessing the website of Axis Capital Limited.

The **'Basis for Offer Price'** on page 133 of the RHP has been updated based on the Price Band. Please refer to the websites of the BRLMs at www.axiscapital.co.in, <https://www.citigroup.com/global/about-us/global-presence/india/disclaimer>, www.morganstanley.com, www.jpml.com, <https://business.bofa.com/bofas-india>.

The Price Band and the Offer Price will be determined by our Company, in consultation with the Book Running Lead Managers, on the basis of assessment of market demand for the Equity Shares of face value of ₹ 10 each offered through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Offer Price is 108 times the Floor Price and 114 times the Cap Price. Bidders should also see **"Risk Factors"**, **"Our Business"**, **"Restated Financial Information"**, and **"Management's Discussion and Analysis of Financial Condition and Results of Operations"** on pages 38, 189, 269 and 353 of the RHP, respectively, to have an informed view before making an investment decision.

Some of the quantitative factors which may form the basis for computing the Offer Price are as follows:

A. Basic and diluted earnings per share ("EPS"):

Fiscal / Period ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
March 31, 2025	32.46	32.46	3
March 31, 2024	22.26	22.26	2
March 31, 2023	19.81	19.81	1
Weighted Average	26.95	26.95	-
Three months ended June 30, 2025*	7.56	7.56	
Three months ended June 30, 2024*	10.01	10.01	

*Not annualised

For further details, please refer to **"Basis for Offer Price - Quantitative Factors"** on page 134 of the RHP.

C. Industry P/E ratio

Particulars	P/E Ratio
Highest	65.59
Lowest	43.53
Average	56.49

For further details, please refer to **"Basis for Offer Price - Quantitative Factors"** on page 134 of the RHP.

E. Net Asset Value Per Equity Share

Net Asset Value Per Equity Share	Amount (in ₹)
As on March 31, 2025	87.42
As on June 30, 2025	94.99
After the Offer	
- At Floor Price	94.99
- At Cap Price	94.99
At Offer Price	[•]

For further details, please refer to **"Basis for Offer Price - Quantitative Factors"** on page 134 of the RHP.

F. Comparison of accounting ratios with listed industry peers

The following peer group has been determined on the basis of companies listed on Indian stock exchanges, whose business profile is comparable to our businesses in terms of our size and our business model:

Name of the company	Face value (₹ per share)	Closing price as on September 26, 2025 (₹ per share)	Revenue from operations for Financial Year 2025 (in ₹ million)	Earnings per share for Financial Year 2025 (₹) ⁽¹⁾		Net Asset Value Per Equity Share as at March 31, 2025 ⁽²⁾	Price/earnings ratio for the Financial Year 2025 ⁽³⁾	Return On Net Worth for the Financial Year 2025 ⁽⁴⁾ (%)	Market capitalisation as on September 26, 2025 (in ₹ billion) ⁽⁵⁾
				Basic	Diluted				
Company	10	[•]	243,666.38	32.46	32.46	87.42	[•]	37.13	[•]
Listed peers									
Havells	1	1,506.60	217,780.60	23.49	23.48	133.05	64.14	17.63	944.95
Voltas	1	1,339.70	154,127.90	25.43	25.43	197.66	52.68	12.76	443.29
Whirlpool	10	1,232.00	79,193.70	28.30	28.30	314.52	43.53	9.09	156.31
Blue Star	2	1,886.35	119,676.50	28.76	28.76	149.19	65.59	19.27	387.86

AN INDICATIVE TIMETABLE IN RESPECT OF THE OFFER IS SET OUT BELOW:

Submission of Bids (other than Bids from Anchor Investors):		Bid/ Offer Programme:	
Bid/ Offer Period (except the Bid/ Offer Closing Date)		Event	Indicative Date
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. Indian Standard Time ("IST")	Bid/ Offer Closing Date	Thursday, October 9, 2025
Bid/ Offer Closing Date*		Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Friday, October 10, 2025
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RIBs, other than QIBs and NILs	Only between 10.00 a.m. and up to 5.00 p.m. IST	Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account*	On or about Monday, October 13, 2025
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is upto ₹500,000)	Only between 10.00 a.m. and up to 4.00 p.m. IST	Credit of Equity Shares to depository accounts	On or about Monday, October 13, 2025
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST	Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Tuesday, October 14, 2025
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST	<i>"In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/ Offer Closing Date for cancelled/ withdrawn/ deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate ₹100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Bids, exceeding two Working Days from the Bid/ Offer Closing Date till the date of actual unblock, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher from three Working Days from the Bid/ Offer Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. Further, the Bidder shall be compensated in the manner specified in the SEBI ICDR Master Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.</i>	
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10.00 a.m. and up to 12.00 p.m. IST		
Modification/ Revision/cancellation of Bids			
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10.00 a.m. on Bid/ Offer Opening Date and up to 4.00 p.m. IST on Bid/ Offer Closing Date	On the Bid/ Offer Closing Date, the Bids shall be uploaded until: (i) 4.00 p.m. IST in case of Bids by QIBs and Non-Institutional Bidders, and (ii) until 5.00 p.m. IST or such extended time as permitted by the Stock Exchanges, in case of Bids by RIBs and Eligible Employees. On the Bid/ Offer Closing Date, extension of time will be granted by the Stock Exchanges only for uploading Bids received by RIBs and Eligible Employees, after taking into account the total number of Bids received up to closure of timings for acceptance of Bid cum Application Forms as stated herein and as reported by the BRLMs to the Stock Exchanges.	
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Offer Closing Date		
* UPI mandate end time and date shall be at 05.00 p.m. on Bid/ Offer Closing Date.			
* QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.			
Bid / Offer Programme:			
BID/OFFER OPENS ON	Tuesday, October 7, 2025		
BID/OFFER CLOSES ON	Thursday, October 9, 2025 ¹		
(1) UPI mandate end time and date shall be at 5:00 pm IST on Bid/ Offer Closing Date, i.e. Thursday, October 9, 2025			

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.



UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023, and any subsequent press release in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and Abridged Prospectus and also please refer to the section **"Offer Procedure"** on page 443 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited, HDFC Bank Limited and ICICI Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON THE MAIN BOARD PLATFORMS OF THE STOCK EXCHANGES.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see **"Offer Procedure"** beginning on page 443 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as Regards its Objects: For information on the main objects of our Company, please see **"History and Certain Corporate Matters - Main objects of our Company"** on page 235 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see **"Material Contracts and Documents for Inspection"** on page 487 of the RHP.

Liability of the Members of our Company: Limited by shares.

Amount of Share Capital of our Company and Capital Structure: As on the date of the RHP, the authorised share capital of our Company is ₹15,000,000,000 divided into 1,500,000,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up equity share capital of our Company is ₹6,787,723,920 divided into 678,772,392 Equity Shares of face value of ₹10 each. For details of the capital structure of the Company, see **"Capital Structure"** beginning on page 119 of the RHP.

Names of the Initial Signatories to the Memorandum of Association of the Company and the Number of Equity Shares Subscribed by them: The initial signatories of the Memorandum of Association of the Company are as follows: One Equity Share allotted to each of Sonu Soni and Vijay S. Iyer. For details of the share capital history of our Company please see **"Capital Structure"** beginning on page 119 of the RHP.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters each dated January 17, 2025, respectively. For the purposes of the Offer, National Stock Exchange of India Limited shall be the Designated Stock Exchange. A signed copy of the Red Herring Prospectus and the Prospectus has been filed with the RoC in accordance with Section 26(4) of the Companies Act. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see **"Material Contracts and Documents for Inspection"** beginning on page 487 of the RHP.

Disclaimer Clause of Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Documents. The investors are advised to refer to page 413 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 419 of the RHP for the full text of the disclaimer clause of BSE.

Disclaimer Clause of NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 419 of the RHP for the full text of the disclaimer clause of NSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** beginning on page 38 of the RHP.

Continued on next page...

...continued from previous page.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER
 AXIS CAPITAL Axis Capital Limited 1 st Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: lgindia.ip@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Jigar Jain SEBI Registration: INM000010209	 citi Citigroup Global Markets India Private Limited 1202, 12 th Floor, First International Financial Center Plot Nos. C-54 & C-55, G – Block, Bandra Kurla Complex Bandra (East), Mumbai 400 098 Maharashtra, India Tel: +91 22 6175 9999; E-mail: lgindiaipo@citigroup.com Investor grievance e-mail: investors.cgmib@citigroup.com Website: https://www.citigroup.com/global/about-us/global-presence/india/disclaimer Contact person: Sreejesh Pillai / Abhishek Mawandiya SEBI registration no.: INM000010718	 Morgan Stanley Morgan Stanley India Company Private Limited Altimus, Level 39 & 40, Pandurang Budhkar Marg, Worli, Mumbai 400 018 Maharashtra, India Tel: +91 22 6118 1000 E-mail: lgindiaipo@morganstanley.com Investor grievance e-mail: investors_india@morganstanley.com Website: www.morganstanley.com Contact person: Dhruv Lowe SEBI registration no.: INM000001203	 J.P.Morgan J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road, Kalina Santacruz East, Mumbai 400 098 Maharashtra, India Tel: +91 22 6157 3000 E-mail: LG_EIL_IPO@jpmorgan.com Investor grievance e-mail: investorsmb.jpmip@jpmorgan.com Website: www.jpmip.com Contact person: Meet Panchal / Rishank Chheda SEBI registration no.: INM000002970	 BoFA SECURITIES BofA Securities India Limited Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.gcb_in_lgeil_ipo@bofa.com Investor grievance e-mail: dg.india_merchantbanking@bofa.com Website: https://business.bofa.com/bofas-india Contact person: Devyani Yadav / Raj Bedmutha SEBI registration no.: INM000011625	 KFINTECH KFIn Technologies Limited Selenium Tower B, Plot No.31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222/ 1800 309 4001 E-mail: ig@electronicx ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact person: M Murali Krishna SEBI registration no.: INR000000221
COMPANY SECRETARY AND COMPLIANCE OFFICER Anuj Goyal, LG ELECTRONICS INDIA LIMITED 16 th - 20 th Floor, C-001, Tower D, KP Tower, Sector 16B, Noida 201 301 Uttar Pradesh, India. Tel: +91 120 651 6700; E-mail: cgc.india@lge.com; Website: www.lg.com/in/					
Bidders can contact our Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLMs.					

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the **“Risk Factors”** beginning on page 38 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, Axis Capital Limited at www.axiscapital.co.in, Citigroup Global Markets India Private Limited at <https://www.citigroup.com/global/about-us/global-presence/india/disclaimer>, Morgan Stanley India Company Private Limited at www.morganstanley.com, J.P. Morgan India Private Limited at www.jpmip.com and BoFA Securities India Limited at <https://business.bofa.com/bofas-india> and at the website of the Company, LG ELECTRONICS INDIA LIMITED at www.lg.com/in/ and the websites of the Stock Exchanges, for BSE Limited at www.bseindia.com and for National Stock Exchange of India Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.lg.com/in/, www.axiscapital.co.in, <https://www.citigroup.com/global/about-us/global-presence/india/disclaimer>, www.morganstanley.com, www.jpmip.com, <https://business.bofa.com/bofas-india> and www.kfintech.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **LG ELECTRONICS INDIA LIMITED:** Tel: +91 120 651 6700; **BRLMs:** Axis Capital Limited, Tel: +91 22 4325 2183; Citigroup Global Markets India Private Limited, Tel: +91 22 6175 9999; Morgan Stanley India Company Private Limited, Tel: +91 22 6118 1000; J.P. Morgan India Private Limited, Tel: +91 22 6157 3000; BoFA Securities India Limited, Tel: +91 22 6632 8000 and **Syndicate Members:** Axis Capital Limited, Tel: +91 22 4325 2183; Citigroup Global Markets India Private Limited, Tel: +91 22 6175 9999; Morgan Stanley India Company Private Limited, Tel: +91 22 6118 1000; J.P. Morgan India Private Limited, Tel: +91 22 6157 3000; BoFA Securities India Limited, Tel: +91 22 6632 8000, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

LG ELECTRONICS INDIA LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed a RHP dated September 30, 2025 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Axis Capital Limited at www.axiscapital.co.in, Citigroup Global Markets India Private Limited at <https://www.citigroup.com/global/about-us/global-presence/india/disclaimer>, Morgan Stanley India Company Private Limited at www.morganstanley.com, J.P. Morgan India Private Limited at www.jpmip.com and BoFA Securities India Limited at <https://business.bofa.com/bofas-india>, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.lg.com/in/. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section **“Risk Factors”** beginning on page 38 of the RHP. Potential investors should not rely on the DRHP for making any investment decision and must rely on their own examination of our Company and the Offer.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **“U.S. Securities Act”**) and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States solely to persons reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT

प्रपत्र-जी	
अधिरुचि की अभिव्यक्ति हेतु आमंत्रण	
इंदिरापुरम हैबिटेड सेंटर प्राइवेट लिमिटेड, गाजियाबाद, उत्तर प्रदेश में रियल एस्टेट में कार्यरत	
(भारतीय दिवाला और शोधन अक्षमता बोर्ड के विनियमन 36ए के तहत-विनियमन (1) के तहत (कोर्पोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियम, 2016)	
प्रासंगिक विवरण	
1. कोर्पोरेट देनदार का नाम	इंदिरापुरम हैबिटेड सेंटर प्राइवेट लिमिटेड
2. पंजीकृत कार्यालय का पता	सीआईएन: U74899DL2002PTC146806 पैन नं.: AAGCS84747R
3. वेबसाइट का यूआरएल	www.ihcentre.in
4. उस स्थान का विवरण जहां अधिकांश अर्थल संपत्तियां स्थित हैं	इंदिरापुरम, गाजियाबाद, उत्तर प्रदेश
5. सूचना उत्पादों / सेवाओं की स्थापित क्षमता	आईएससीएस परियोजना तीन खण्डों (I, II और III) में विभाजित है। परियोजना की योजना 1.92 एकड़ क्षेत्रफल पर बनाई गई थी जिसके तीन उपखंड थे: (सामाजिक-सांस्कृतिक-45%, वाणिज्यिक-28%, मनोरंजन-27%) खण्ड-I पूरा हो चुका है और आगिके जारी प्राप्त हो चुका है। खण्ड-II और III का निर्माण नवीं एललिफ्ट उपलब्ध क्षेत्रफल के अनुसार पूरा किया जाना है।
6. मुख्य उत्पादों की मात्रा और मूल्य / पिछले तिथिीय वर्ष में बेची गई सेवाएं	शून्य लागू नहीं
7. कर्मचारियों / कामगार की संख्या	कर्मचारी-10 (दरार), श्रमिक-0
8. दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (अनुसूची के साथ), देनदारों की सूची, प्रक्रिया की गति की घटनाओं के लिए प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध है।	संभावित समाधान आवेदक समाधान पेशेवर को irp.indrapuram@gmail.com और / या nksharma.fcs@gmail.com पर मेल द्वारा अनुरोध प्रस्तुत कर सकते हैं। URL- www.ihcentre.in
9. संहिता की धारा 25(2)(एच) के तहत समाधान आवेदकों के लिए पात्रता यहां उपलब्ध है।	संभावित समाधान आवेदक समाधान पेशेवर को irp.indrapuram@gmail.com और / या nksharma.fcs@gmail.com पर मेल द्वारा अनुरोध प्रस्तुत कर सकते हैं। URL- www.ihcentre.in
10. अधिरुचि की अभिव्यक्ति की प्रारंभ हेतु अंतिम तिथि	16 अक्टूबर 2025
11. संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि	21 अक्टूबर 2025
12. अंतिम सूची के बारे में आपसलियां प्रस्तुत करने हेतु अंतिम तिथि	26 अक्टूबर 2025
13. संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि	31 अक्टूबर 2025
14. संभावित समाधान आवेदकों को सूचना ज्ञान, मूल्यांकन मॉडल और समाधान योजना के लिए अनुरोध जारी करने की तिथि	05 नवंबर 2025
15. समाधान योजनाएं जमा करने की अंतिम तिथि	04 दिसंबर 2025
16. ईओआई जमा करने के लिए संसंधित ईमेल आईडी	irp.indrapuram@gmail.com और / या nksharma.fcs@gmail.com
17. कोर्पोरेट देनदार की एमएसएमई रूप में पंजीकरण स्थिति का विवरण	पंजीकरण संख्या: उद्यम-डीएल-06-0007741 दिनांक 05.12.2020
नोट: यह अभिव्यक्ति की अभिव्यक्ति का निमंत्रण, भारतीय दिवाला एवं शोधन अक्षमता बोर्ड (कोर्पोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियम, 2016 के विनियम 36(ए) के अनुसार, जहां है, जहां है, तथा कोई सहायता नहीं के आधार पर, कोर्पोरेट देनदार के लिए काल्पनिक रूप में समाधान योजना तैयार परियोजनागार योजना प्रस्तुत करने के लिए है।	
तिथि: 01.10.2025 हस्ता / नरेंद्र कुमार शर्मा	
स्थान: गुडगांव समाधान प्रोफेशनल, इंदिरापुरम हैबिटेड सेंटर प्राइवेट लिमिटेड	
पंजीकरण सं. : IBB/IPA-002/INP00125/2017-2018/10294/एएफए नैपाता: 31.12.2025 पता: डी-1/2, वेलकमग्रुप सीजीएसएस, प्लॉट नंबर 6, सेक्टर-3, द्वारका नई दिल्ली-78	



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ईमेल: cs@e2networks.com, वेबसाइट: <https://www.e2networks.com/>

सूचना			
सदस्यों को सूचित किया जाता है कि कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 और नियम 22 (इसमें वर्तमान में लागू कोई भी वैधानिक संशोधन या पुनः अधिनियम शामिल है) के साथ पठित कंपनी अधिनियम, 2013 (‘अधिनियम’) की धारा 108 और धारा 110, भारतीय प्रतिभूति और विनियम बोर्ड के विनियम 44 (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015, भारतीय कंपनी सचिव संस्थान द्वारा आम बैठकों पर जारी सचिवीय मानक-2, कोर्पोरेट कार्य मंत्रालय द्वारा जारी वूट और स्थगिकरण सामान्य परिपत्र संख्या 14/2020 दिनांक 8 अप्रैल, 2020, 17/2020 दिनांक 13 अप्रैल, 2020 और बाद में समय-समय पर जारी किए गए परिपत्र, जिसमें सबसे नया सामान्य परिपत्र संख्या 3/2025 दिनांक 22 सितंबर है, 2025, कोर्पोरेट कार्य मंत्रालय द्वारा जारी (सांस्कृतिक रूप से ‘एससीए परिपत्र’ के रूप में संदर्भित), भारतीय प्रतिभूति और विनियम बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 (‘सेसी सूचीबद्धता विनियम’) के विनियम 44, भारतीय कंपनी सचिव संस्थान द्वारा जारी सामान्य बैठकों पर सचिवीय मानक (‘एसएस -2’) और अन्य लागू कानूनों, नियमों और विनियमों (किसी भी वैधानिक संशोधन या इसके पुनः अधिनियम सहित वर्तमान में लागू और समय-समय पर संशोधित) के अनुसार, ई2ई नेटवर्क्स लिमिटेड (‘कंपनी’) ने मंगलवार, 30 सितंबर, 2025 को केवल इलेक्ट्रॉनिक मॉड के माध्यम से कंपनी के उन सभी सदस्यों को स्थगिकरण विवरण के साथ नोटिस भेजने का कार्य पूरा कर लिया है, जिनके ईमेल पते कंपनी/डिपॉजिटरी/डिपॉजिटरी प्रतिभागी (यौ/रजिस्ट्रार और शेयर ट्रांसफर एजेंट ‘आर्टीएट’), एमयूएफजी इंटाइम इंडिया प्राइवेट लिमिटेड (‘एमयूएफजी इंटाइम’) के साथ पंजीकृत हैं और जिनके नाम शुक्रवार, 26 सितंबर, 2025 (‘कट-ऑफ तिथि’) तक सदस्यों के रजिस्टर/लाभभोगी खातों की सूची में दर्ज हैं।। नोटिस और पोस्टल वैलट फॉर्म की भौतिक प्रति प्रिंटेड व्यावसायिक लिफाफे के साथ भेजने की आवश्यकता को संबंधित एमसीए परिपत्रों के अनुसार स्थगित कर दिया गया है। सदस्यों को अपनी सहमति या अहमहमि केवल ई-वोटिंग प्रणाली के माध्यम से ही व्यक्त करनी होगी। सदस्यों को इसके अतिरिक्त सूचित किया जाता है कि: क) निम्नलिखित विशेष कार्य केवल इलेक्ट्रॉनिक माध्यम (‘ई-वोटिंग’) के माध्यम से मतदान कर-के पोस्टल वैलट के माध्यम से साक्षारण और विशेष प्रस्ताव पारित करके किए जाने हैं: ग) अधिकृत शेयर पूंजी में वृद्धि और इसके परिणामस्वरूप एसोसिएट के ज्ञापन के पूंजी खंड में परिवर्तन द) कंपनी द्वारा इक्विटी शेयर या अन्य प्राव प्रतिभूति के निर्गम के माध्यम से निवेशकों को योग्य संख्या पर्यवेष्ट/हाइड्रस/एनपीओ/किसी अन्य तंत्र के माध्यम से सार्वजनिक या निजी पेशकश के माध्यम से धन जुटाने पर विचार और अनुमोदन।			
क) कंपनी के प्रबंध निदेशक (डीआईएन: 02696789) श्री तरुण दुआ की पुनर्निर्गुक्ति और 31 जनवरी, 2025 से 30 जनवरी, 2031 तक की अवधि के लिए उन्हें देय परिश्रमिक			
क) कंपनी की पूर्णकालिक निदेशक सुश्री सुष्टि बावेजा (डीआईएन: 08057000) की पुनर्निर्गुक्ति और 31 जनवरी, 2026 से 30 जनवरी, 2031 तक की अवधि के लिए उन्हें देय परिश्रमिक।			
ख) ई-वोटिंग सुविधा बुधवार, 01 अक्टूबर, 2025 को प्रातः 9:00 बजे (भा.मा.स.) से शुरू होगी समाप्त होगी। 30 अक्टूबर, 2025 को सायं 5:00 बजे (भा.मा.स.) (दोनों दिन सम्मिलित)			
ग) कंपनी को व्यक्तिक कट-ऑफ तिथि तक सदस्यों के रजिस्टर या डिपॉजिटरी द्वारा प्रविष्टि लाभभोगी खातों के रजिस्टर में दर्ज हैं, वे ई-वोटिंग प्रक्रिया द्वारा अपना वोट करने के हकदार हैं।			
घ) यह सूचना कंपनी की वेबसाइट www.e2networks.com , स्टॉक एक्सचेंज यानी नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.nseindia.com और एमयूएफजी इंटाइम की वेबसाइट https://in.mpmis.mufg.com/ पर भी उपलब्ध होगी।			
ड) कंपनी ने एमयूएफजी इंटाइम द्वारा प्रदान किए गए वोटिंग लेखफॉर्म के माध्यम से अपने सभी सदस्यों को ई-वोटिंग सुविधा प्रदान की है।			
च) जो व्यक्ति कट-ऑफ तिथि तक सदस्य नहीं है, उससे अनुरोध है कि वह इस नोटिस को केवल सूचना के उद्देश्य से लें।			
यदि सदस्यों के पास ई-वोटिंग सहित इस सूचना से संबंधित कोई प्रश्न हैं, तो वे https://instavote.linkintime.co.in पर सहायता अनुभाग के अंतर्गत उपलब्ध Frequently Asked Questions (‘FAQs’) तथा InstaVote e-Voting manual देख सकते हैं या टीम के सदस्य श्री विशाल से दूरभाष: 022-4918 6000 पर संपर्क कर सकते हैं या enotices@in.mpmis.mufg.com पर ईमेल कर सकते हैं।			
कंपनी के निदेशक मंडल ने 29 सितंबर, 2025 को आयोजित अपनी बैठक में श्री अंकुरा अग्रवाल (सीपी संख्या: 14486), मेसर्स एमएफएस एंड कंपनी, फ्रैंचिसिंग कंपनी सेक्रेटरीज को नियुक्त और पारदर्शी तरीके से पोस्टल वैलट प्रक्रिया की जांच करने के लिए संबंधित नियुक्त किया।			
कंपनी के वे सदस्य जो डीमैट रूप में कंपनी के इक्विटी शेयर रखते हैं और जिनोंने अपने ई-मेल पते पंजीकृत नहीं किए हैं, वे अस्थायी रूप से अपने ई-मेल पते एमयूएफजी इंटाइम के साथ पंजीकृत करा सकते हैं। सदस्यों से अनुरोध है कि वे नाम, डीपीआईडी, क्लॉइड आईडी/पैन, मोबाइल नंबर और ई-मेल आईडी जैसे विवरण प्रदान करें और सीएमएल, पैन, आधार कार्ड और फॉर्म आईएसआर-1 को इमेज पीडीएफ या जेपीआईपी फ़ॉर्म में (1 एम्बी तक) अपलोड करें। शेयरधारकों का विवरण प्रस्तुत करने पर शेयरधारकों को एक ओटीपी प्राप्त होगा जिसे सत्यापन के लिए लिंक में दर्ज करना होगा। यह स्पष्ट किया जाता है कि ई-मेल पते के स्थायी पंजीकरण के लिए, सदस्यों से अनुरोध है कि वे डिपॉजिटरी प्रतिभागी द्वारा निर्धारित प्रक्रिया का पालन करके संबंधित डिपॉजिटरी प्रतिभागी के साथ डीमैट होल्डिंग्स के संबंध में अपना ई-मेल पता पंजीकृत करें। किसी भी प्रश्न के लिए, शेयरधारक सहायता अनुभाग में enotices@in.mpmis.mufg.com पर लिख सकते हैं या फोन नंबर: 022-49186000 पर कॉल कर सकते हैं। शेयरधारक कंपनी की वेबसाइट www.e2networks.com से निर्धारित फॉर्म डाउनलोड कर सकते हैं।			
ई-वोटिंग की प्रक्रिया के निर्देश, जिसमें भौतिक या डीमैट रूप में शेयर रखने वाले सदस्य ई-वोटिंग के माध्यम से अपना वोट कैसे डाल सकते हैं, इस बारे में विस्तृत जानकारी इस सूचना में दी गई है।			
ई-वोटिंग के माध्यम से पोस्टल वैलट का परिणाम कंपनी के अध्यक्ष या उनके द्वारा अधिकृत किसी अन्य व्यक्ति द्वारा दो कार्यदिवसों के भीतर घोषित किया जाएगा और कंपनी के पंजीकृत कार्यालय में भी पर्यवेष्ट किया जाएगा। परिणाम, संबंधित की रिपोर्ट के साथ, कंपनी की वेबसाइट www.e2networks.com और एमयूएफजी इंटाइम की वेबसाइट https://in.mpmis.mufg.com/ पर उपलब्ध कराया जाएगा, साथ ही उस स्टॉक एक्सचेंज को भी सूचित किया जाएगा जहां कंपनी के शेयर सूचीबद्ध हैं।			
निदेशक मंडल के आदेशानुसार ई2ई नेटवर्क्स लिमिटेड के			
हस्ता: /			
स्थान: नई दिल्ली			
दिनांक: 30.09.2025			
कंपनी सचिव एवं अनुपालन अधिकारी			

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”) IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”)

PUBLIC ANNOUNCEMENT

**VINOD TEXWORLD LIMITED**
(Formerly known as Vinod Texworld Private Limited)



(Please scan this QR Code to view Draft Prospectus)

Our Company was originally incorporated as “Shree Shiv Shakti Cot-Fab Private Limited” as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2012 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli having Corporate Identification Number U17200GJ2012PTC071210. Subsequently Vinod Mittal, Harsh Vinod Mittal and Yash Vinod Mittal acquired 100% shareholding in the Shree Shiv Shakti Cot-Fab Private Limited. Subsequently, Our Company changed its name from “Shree Shiv Shakti Cot-Fab Private Limited” to “Vinod Fabtex Private Limited” vide Certificate of Incorporation pursuant to change of name March 08, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on March 03, 2018. Subsequently, Our Company changed its name from “Vinod Fabtex Private Limited” to “Vinod Texworld Private Limited” vide Certificate of Incorporation pursuant to change of name May 25, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on May 23, 2018. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra Ordinary General Meeting held on November 05, 2024 and consequently the name of our Company was changed to “Vinod Texworld Limited” pursuant to fresh certificate of incorporation dated December 18, 2024 issued to our Company by the Registrar of Companies, Central Processing Centre having Corporate Identification Number U17200GJ2012PLC071210. For details of change in name and registered office of our Company, please refer to chapter titled “Our History and Corporate Structure” beginning on page no. 224 of this Draft Prospectus.

Corporate Identification Number (CIN): U17200GJ2012PLC071210

Registered Office: 185/2, Saijpur, Gopalpur, Opp. Shanti Process, Pipal Pirana Road, Ahmedabad, Gujarat, India, 382405

Telephone No.: +91 7069030829 **Website:** <https://vinodtexworld.com> **E-Mail:** ho@vinodtexworld.com

Company Secretary and Compliance Officer: Ms. Foram Deep Parikh;

PROMOTERS OF OUR COMPANY: MR. HARSH VINOD MITTAL, MR. YASH VINOD MITTAL AND MRS. SWETA YASH MITTAL

INITIAL PUBLIC ISSUE OF UP TO 45.56,800 EQUITY SHARES OF FACE VALUE OF 10/- EACH OF VINOD TEXWORLD LIMITED (“VT”) OR THE “COMPANY” OR THE “ISSUER” FOR CASH AT A PRICE OF RS. [a]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [a]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO RS. [a] LAKHS (THE “ISSUE”) OF WHICH UPTO [a] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [a]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [a]/- PER EQUITY SHARE AGGREGATING TO RS. [a] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [a] EQUITYSHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. [a]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [a]/- PER EQUITY SHARE AGGREGATING TO RS. [a] LAKHS (THE “NET ISSUE”), THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [a] AND [a] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARECAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE NO. 370 OF THIS DRAFT PROSPECTUS.

This Public announcement is being made in compliance with and in accordance with Regulation 247(2) of the SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public offering of its Equity shares of face value of Rs. 10 each pursuant to the issue and has filed Draft Prospectus dated September 29, 2025 which has been filed with the SME Platform of NSE (“NSE Emerge”) on September, 29,2025

In relation to above, the Draft Prospectus filed with the NSE Emerge shall be made available to the public for comments, by hosting it on the respective websites of the Stock Exchanges i.e. www.nseindia.com, website of the Company at www.vinodtexworld.com and the websites of Lead Manager to the issue i.e. Fast Track Finsec Private Limited at www.ftfinsec.com (“LM”).

Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Prospectus, if any for a period of at least 21 days from October 01, 2025 to October 22, 2025 on or before 5:00pm. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance officer of our Company and/or the LM at their respective addresses i.e. on email id of Company at ho@vinodtexworld.com or at email id of Lead Manager at vinodipo@ftfinsec.com.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our company and the issue, including the risk involved. The Equity shares in the issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of Draft Prospectus. Specific attention of the investors is invited to **“Risk Factors”** beginning on page no.35 of Draft Prospectus.. Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. For details of the main objects of our Company as contained in its Memorandum of Association, see “Our History and certain other corporate matters on page no. 224 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our company, the names of the signatories to the Memorandum of Association and the number of shares of our company subscribed by them, of our company, please see “Capital Structure” beginning on page 101 of the Draft Prospectus.

TRACK RECORD OF THE LEAD MANAGER: The BRLM associated with the Issue has handled Thirteen (13) Public Issues in the past three years out of which Four (4) issue was closed below the Issue/ Offer Price on listing date.

Name of LM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Fast Track Finsec Private Limited	0	13	4

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