## **Price Waterhouse Chartered Accountants LLP**

To,
The Board of Directors
LG Electronics India Limited
16th - 20th Floor, C-001, Tower D, KP Tower,
Sector 16B, Noida, 201301,
Uttar Pradesh, India

Dear Sirs,

Re: Proposed Initial Public Offering of Equity Shares in India by LG Electronics India Limited (formerly known as LG Electronics India Private Limited)

We hereby consent to use in the Red Herring Prospectus dated September 30, 2025 (the "RHP") of LG Electronics India Limited (the "Issuer" or the "Company") to be submitted / filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Registrar of Companies, National Capital Territory of Delhi and Haryana (the "ROC") in New Delhi, and prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, issued by the Securities and Exchange Board of India on September 11, 2018 (the "SEBI Regulations"), our examination report dated September 10, 2025 relating to the Restated Financial Information of the Issuer prepared under the SEBI Regulations, Section 26 of the Companies Act, 2013, as amended from time to time (the "Act") and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered Accountants of India, as amended from time to time and approved by the Board of Directors of the Issuer at their meeting held on September 10, 2025, which appears in such RHP.

We also consent to the references to us as "Statutory Auditor" under the headings "Definitions and Abbreviations", "General Information", and other sections in such RHP and references to us as "Experts" under the Act to the extent and in our capacity as current statutory auditor of the Issuer and in respect of our report issued by us included in the RHP of the Issuer. However, we should not be construed to be "Experts" as defined under the United States Securities Act of 1933, as amended. The following information in relation to us may be disclosed:

Statutory Auditor Name: Price Waterhouse Chartered Accountants LLP

Address: Building No. 8, 8th Floor, Tower - B, DLF Cyber City, Gurugram - 122002

Telephone Number: +91 (124) 6169910

Firm Registration Number: 012754N/N500016 E-mail: anurag.khandelwal@pwandaffiliates.com

Peer Review Certificate Number: 015948

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the RHP. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.



Price Waterhouse Chartered Accountants LLP, Building No. 8, 8th Floor, Tower - B, DLF Cyber City, Gurugram - 122 002 T: +91 (124) 6169910

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

Nothing contained in the preceding paragraphs shall be construed to (i) limit our responsibility for or liability in respect of, the report we have issued and covered by our consent above and is included in the RHP or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Act to the SEBI, BSE, NSE, ROC or any other regulatory authorities as required by law.

Yours faithfully,

For Price Waterhouse Chartered Accountants LLP Firm Registration No. 012754N/N500016

Anurag Khandelwal

Partner

Membership No. 078571

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UDIN: 25078571BMOCFO5015

Place: Gurugram

Date: September 30, 2025