



LG Electronics India Limited

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February 21, 2025

Vijay Singh

#108, Jayanagar, 4th Block, Bangalore 11

Email: vijaysingh@gmail.com

RE: Your complaint dated February 13, 2025, bearing reference number SEBIE/KN24/BENG/047110/1 filed on Securities and Exchange Board of India ("SEBI") Complaint Redressal System platform ("SCORES"), along with your email dated February 13, 2025, to SEBI, the Company and BRLMs ("Complaint No. 5") in relation to the draft red herring prospectus dated December 6, 2024 ("DRHP") filed by the Company for the initial public offering of equity shares of the Company ("Offer")

Dear Mr. Singh,

This is in relation to Complaint No. 5, alleging misrepresentation and omission in the DRHP. At the outset, we deny allegations made by you in Complaint No. 5, including omission to disclose details of litigation in the DRHP. Please note that the disclosures in the DRHP, including in relation to outstanding litigations involving the Company, its Directors, and its Promoter, have been made in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and other applicable laws.

We note that the allegations made in Complaint No. 5 are similar to those in your previous complaints dated December 21, 2024 bearing reference number SEBIE/KN24/BENG/047110/1 filed on SEBI Complaint Redressal System platform ("SCORES"), along with your email dated December 23, 2024, to SEBI and BRLMs ("Complaint No. 1"), your email dated January 15, 2025, to SEBI and the BRLMs ("Complaint No. 2"), your email dated January 27, 2025, to SEBI, the Company and the BRLMs ("Complaint No. 3"), and your e-mail dated February 3, 2025, to the SEBI, the Company and the BRLMs ("Complaint No. 4", along with Complaint No. 1, Complaint No. 2, Complaint No. 3 and Complaint No. 5, the "Complaints"). Please note that we have already provided our responses to Complaint No. 1 and Complaint No. 2, through our paragraph wise detailed response dated January 23, 2025 ("Response No. 1"), addressed the additional matter raised in Complaint No. 3 through our response dated January 31, 2025 ("Response No. 2") and provided our response to Complaint No. 4 through our response dated February 4, 2025 ("Response No. 3" along with Response No. 1 and Response No. 2, the "Responses"). We request you to kindly refer to our Responses where we have provided detailed responses to each of the litigation matters mentioned in your Complaints. Please also see **Annexure A** for responses to each of the evidences provided by you .

All capitalized terms not defined herein shall have the meaning ascribed to such terms in the DRHP.

We trust this clarifies the issues raised in the Complaint.

Thanking you.

Yours faithfully,

For LG Electronics India Limited

Authorised Signatory

Name: Hanjun Kim

Designation: Team Leader Sales Finance & Accounts



Annexure A

S. No.	Evidence Shared/Issue Raised	Company's response
1.	Historical Judgment dated 21.09.2019 (CRL Petition No. 1688/2014) against LGEIL.	We note that the order enclosed with the complaint is the order dated August 21, 2019. Please note that the relevant details, including the facts pertaining to the order dated August 21, 2019 by the High Court of Karnataka at Bengaluru, have already been disclosed in the section titled " <i>Outstanding Litigation and Material Developments – Litigation involving our Company – Criminal proceedings against our Company</i> " on page 349 of the DRHP, in accordance with requirements under the SEBI ICDR Regulations.
2.	Photographic evidence and host of Media Reports on My Successful Business relationship with LG H&H along with the photographic evidence of the multiple awards issued by LG Electronics India Ltd to me as the Number 1 dealer and distributor trade partner of India	We note that certain media reports and pictures of awards received by Uday Home World and India Home World have been enclosed as <i>Evidence No. 2</i> . Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 2</i> , in accordance with requirements under the SEBI ICDR Regulations.
3.	Media Report on CEO of LGEIL Mr KR Kim's Illegal Interference in My Business	As submitted earlier in the Responses, (i) our Company is only required to disclose outstanding litigation involving current directors, and not those concerning erstwhile directors, which has been appropriately disclosed in the section titled " <i>Outstanding Litigation and Material Developments</i> " on page 357 of the DRHP, and (ii) in terms of requirement under Paragraph 13(D) of Schedule VI of the SEBI ICDR Regulations, an issuer is required to disclose any pending litigation involving the group company of the issuer which has material impact on the issuer. As disclosed in the " <i>Group Companies – A. Litigation</i> " on page 365 of the DRHP, please note that our Group Companies, including LG CNS India Private Limited, are not a party to any litigation which may have a material impact on our Company, as on the date of the DRHP.
4.	Email from LG H&H Requesting a Four-Party Meeting at LGEIL Headquarters on 04.09.2004	We note that the email enclosed as <i>Evidence No. 4</i> is an internal email sent by LG Care to the Complainant. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No.4</i> , in accordance with requirements under the SEBI ICDR Regulations.
5.	Media Report (25.02.2005) & (23.09.2005)	We note that the media reports enclosed as <i>Evidence No. 5</i> are in relation to a dispute involving LG Corp and LG Household and Healthcare Limited (" LGHHL "). As submitted earlier in the Responses, please note that since LG Corp and LGHHL do not fall into the category of a promoter or group company of our Company, we are not required to disclose their pending litigation proceedings, in accordance with requirements under the SEBI ICDR Regulations. Further, please note, as on the date of the DRHP, our Company does not have any subsidiary.
6.	Media Report Highlighting FKCCI's Demand to the Korean Government to advice it's Korean MNC's to be ethical in business transactions with Indian Trade Partners	We note that the media report enclosed as <i>Evidence No. 6</i> is in relation to a dispute involving LG Household and Healthcare Limited (" LGHHL "). As submitted earlier in the Responses, please note that since LGHHL does not fall into the category of a promoter or group company of our Company, we are not required to disclose its pending litigation proceedings, in accordance with requirements under the SEBI ICDR Regulations. Further, please note, as on the date of the DRHP, our Company does not have any subsidiary.
7.	Media Reports on FIR 28/2014 and the IV ACMM Court's Arrest Warrant Against LG Corp's Chairman	As submitted earlier in the Responses, please note that the relevant details, including the facts pertaining to FIR No. 28/2014 against our Company and our Managing Director, have already been disclosed in the section titled " <i>Outstanding Litigation and Material Developments – Litigation involving our Company – Criminal proceedings against our Company</i> " on page 349 of the DRHP, in accordance with requirements under the SEBI ICDR Regulations.

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8.	Media Report on my efforts and investments to scale-up and grow LG H&H's Market Competition with P&G and HUL in Indian FMCG Market	We note that the media reports enclosed as <i>Evidence No. 8</i> are in relation to LGHHL. As submitted earlier in the Responses, please note that LGHHL does not fall into the category of a promoter or group company of our Company. Further, please note, as on the date of the DRHP, our Company does not have any subsidiary. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 8</i> , in accordance with requirements under the SEBI ICDR Regulations.
9.	Media Report of Mr KR KIM joining Videocon to fight against LGEIL in year 2007 / 2008	We note that the media report enclosed as <i>Evidence No. 9</i> is in relation to KR Kim. KR Kim currently is not a Director, KMP or SMP or in any way related to our Company. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 9</i> , in accordance with requirements under the SEBI ICDR Regulations.
10.	Media Report on CEO of LG H&H – Mr. Suk Cha's Mysterious Share Sale and Abrupt Resignation Following Criminal Contempt Proceedings	We note that the media reports enclosed as <i>Evidence No. 10</i> are in relation to LGHHL. As submitted earlier in the Responses, please note that LGHHL does not fall into the category of a promoter or group company of our Company. Further, please note, as on the date of the DRHP, our Company does not have any subsidiary. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 10</i> , in accordance with requirements under the SEBI ICDR Regulations.
11.	Copy of the Official Invitation issued to the Korean Embassy by LG H&H, for issuance of official VISA to me for my business visit to the head quarters of LG H&H in South Korea	We note that the letter of invitation enclosed as <i>Evidence No. 11</i> was sent by LGHHL. As submitted earlier in the Responses, please note that LGHHL does not fall into the category of a promoter or group company of our Company. Further, please note, as on the date of the DRHP, our Company does not have any subsidiary. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 11</i> , in accordance with requirements under the SEBI ICDR Regulations.
12.	Media Reports & Emails Establishing STC's ₹100 Crore Loan to Mr. Vijay Singh for LG FMCG Imports & the Uncovering of LG H&H's Money Laundering Activities & Lok Sabha Confirmation	We note that the documents enclosed as <i>Evidence No. 12</i> are, <i>inter alia</i> , in relation to LG International Corporation. LG International Corporation does not fall into the category of a promoter, group company of our Company. Further, please note, as on the date of the DRHP, our Company does not have any subsidiary. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 12</i> , in accordance with requirements under the SEBI ICDR Regulations.
13.	Extensive Documentation of Invoices Issued by LG H&H and LG IC to Facilitate Multi-Million Dollar Payments from STC (2003–2005)	We note that the invoices enclosed as <i>Evidence No. 13</i> were issued by LG International Corporation and LGHHL. As submitted earlier in the Responses, LG International Corporation and LGHHL do not fall into the category of a promoter or group company of our Company. Further, please note, as on the date of the DRHP, our Company does not have any subsidiary. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 13</i> , in accordance with requirements under the SEBI ICDR Regulations.
14.	Media Report on the Establishment of India's 3rd Largest FMCG Distribution Network (Valued at ₹1000 Crores in 2004) and the Fierce Market Share Battle in Mobile Handsets Between Mr. KR Kim, CEO of LGEIL and Mr. Vijay Singh	We note that the documents enclosed as <i>Evidence No. 14</i> are in relation to LGHHL and Hyundai. Please note that LGHHL and Hyundai do not fall into the category of a promoter, group company or subsidiary of our Company. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 14</i> , in accordance with requirements under the SEBI ICDR Regulations.
15.	Key Evidence: Union Bank Board of Directors' Loan Sanction Letter, which clearly establishes the huge distribution business of Mr Vijay Singh	We note that the loan documents in relation to India Household and Healthcare Limited (“IHHL”) enclosed as <i>Evidence No. 15</i> do not involve our Company, our Promoter, our Directors and our Group Companies nor do they relate to our Company, our Promoter, our

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		Directors and our Group Companies. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 15</i> , in accordance with requirements under the SEBI ICDR Regulations.
16.	Union Bank's Loan Restructuring & Moratorium Approval: Undeniable Evidence of Fraud by LG Group	Please note that the letter dated September 13, 2005 issued by the Union Bank of India in relation to restructuring of limits enclosed as <i>Evidence No. 16</i> is in relation to IHHL and LGHHL. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 16</i> , in accordance with requirements under the SEBI ICDR Regulations.
17.	Email sent by LG H&H to Indian Government with a commitment to settle the dispute if a Indian Court delivers a judgement	Please note that the letters enclosed as <i>Evidence No. 17</i> were issued by LGHHL. As submitted earlier in the Responses, LGHHL does not fall into the category of a promoter, group company or subsidiary of our Company. Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 17</i> , in accordance with requirements under the SEBI ICDR Regulations.
18.	Criminal Contempt & Perjury Proceedings Against LGEIL in Hon'ble Supreme Court of India and Hon'ble Karnataka High Court	<p>As submitted earlier in the Responses, you filed a criminal contempt court case bearing no. 3/2019 against the erstwhile directors of our Company, Soon Kwoon and Kim Ki Wan and a criminal contempt court case bearing no. 5/2019 against the erstwhile directors of our Company, Jae Doo Rho and Kang Hum Cho. Please note that, in accordance with Paragraph 12(A) of Schedule VI of the SEBI ICDR Regulations, our Company is only required to disclose outstanding litigation involving current directors, and not those concerning erstwhile directors, which has been appropriately disclosed in the section titled "<i>Outstanding Litigation and Material Developments</i>" on page 357 of the DRHP. As submitted earlier in the Responses, please note that the criminal contempt court cases bearing nos. 4/2019 and 6/2019 are not against our Company, our Promoter, our Directors and our Group Companies nor do they relate to our Company, our Promoter, our Directors and our Group Companies, and hence, are not required to be disclosed in the DRHP, in accordance with requirements under the SEBI ICDR Regulations.</p> <p>Further, please note that the special leave petition (criminal) bearing no. 1267/2020, which was filed against the order dated August 21, 2019, passed by the High Court of Karnataka in FIR 28/2014, details of which have already been disclosed in the section titled "<i>Outstanding Litigation and Material Developments</i>" on page 349 of the DRHP, was later converted to criminal appeal bearing no. 1606/2022.</p>
19.	Investigation Officer's Submission of 'Ten Exhibits' to CBI Court Against Five LG Companies, Including LGEIL	Please note that the details of FIR28/2014 have already been disclosed in the section titled " <i>Outstanding Litigation and Material Developments – Litigation involving our Company – Criminal proceedings against our Company</i> " on page 349 of the DRHP, in accordance with requirements under the SEBI ICDR Regulations.
20.	Evidence and Sworn Affidavit from Wg Cdr KN Rao, Former CFA of Mr. Vijay Singh's Company, Confirms the Extensive Scale of His Distribution Business	We note that an affidavit by Wg. Cdr. K N Rao has been enclosed as <i>Evidence No. 20</i> . Please note that no disclosures are required to be made in the DRHP, pursuant to <i>Evidence No. 20</i> , in accordance with requirements under the SEBI ICDR Regulations.
21.	Key Evidence: Sachet Business – The Root Cause of Disputes and Unexplained Opposition by Mr. KR Kim	We note that the media report enclosed as <i>Evidence No. 21</i> is in relation to LG Care, i.e., LGHHL. As submitted earlier in the Responses, LGHHL does not fall into the category of a promoter, group company or subsidiary of our Company. Please note that no disclosures are

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		required to be made in the DRHP, pursuant to <i>Evidence No. 21</i> , in accordance with requirements under the SEBI ICDR Regulations.
22.	Copy of the 41A CrPC Notice and set of questions to be answered by LGEIL which has been issued by the CCB Police to LGEIL vide FIR 28/2014	Please note that the details of FIR28/2014 have already been disclosed in the section titled “ <i>Outstanding Litigation and Material Developments – Litigation involving our Company – Criminal proceedings against our Company</i> ” on page 349 of the DRHP, in accordance with requirements under the SEBI ICDR Regulations.