Earnings Release 3Q 2005

October 18, 2005
This presentation has been prepared based on internally audited figures and final figures may change due to the results of independent auditors’ review. All information in this presentation regarding the Company’s financial results has been prepared on a non-consolidated basis in accordance with Korean GAAP.

The presentation includes forward-looking statements regarding the Company’s outlook for 4th Quarter Of 2005 and beyond, including projected sales. These forward-looking statements also refer to the Company’s results on a non-consolidated basis. These forward-looking statements are subject to known and unknown risks and uncertainties that may cause actual results to differ materially from those stated or implied by such statements. The Company assumes no obligation or responsibility to update the information provided in the presentations in correspondence to their respective dates.
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Ⅱ. Performance and Outlook by Sector
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3Q ‘05 Results

- Sales decreased 1.5% YoY due to Won appreciation, but QoQ sales increased 7.2% due to growth in handset and display products.
- Op. profit declined YoY but increased QoQ due to improved profitability in handset and display products.

(Unit: KRW bn)

<table>
<thead>
<tr>
<th>Results</th>
<th>3Q '05</th>
<th>YoY</th>
<th>QoQ</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales</td>
<td>6,018</td>
<td>-1.5%</td>
<td>7.2%</td>
</tr>
<tr>
<td>Gross Profit (Margin)</td>
<td>1,608</td>
<td>26.7%</td>
<td></td>
</tr>
<tr>
<td>Operating Profit (Margin)</td>
<td>280</td>
<td>4.7%</td>
<td>-21.2%</td>
</tr>
<tr>
<td>EBITDA (Margin)</td>
<td>465</td>
<td>7.7%</td>
<td>-11.5%</td>
</tr>
<tr>
<td>Recurring Profit (Margin)</td>
<td>128</td>
<td>2.1%</td>
<td>-71.0%</td>
</tr>
<tr>
<td>Net Profit (Margin)</td>
<td>157</td>
<td>2.6%</td>
<td>-48.5%</td>
</tr>
</tbody>
</table>

* EBITDA: Operating Profit + Depreciation & Amortization
3Q '05 Results

Sales & Profit by Division

- **DA**: Profits improved due to strong domestic and North America brand sales.
- **DD**: PDP/LCD TV and PDP module shipment increased due to strong demand.
- **DM**: Revenue decreased due to ASP decline, but new model launch improved margin.
- **MC**: Strong sales in strategic markets led to 31% increase in YoY shipment and profits recovery.

### Sales Breakdown

<table>
<thead>
<tr>
<th>Division</th>
<th>3Q '04</th>
<th>3Q '05</th>
</tr>
</thead>
<tbody>
<tr>
<td>DA</td>
<td>6,113</td>
<td>1,324 6.8%</td>
</tr>
<tr>
<td>DD</td>
<td>19%</td>
<td>13.0% 2.1%</td>
</tr>
<tr>
<td>DM</td>
<td>6%</td>
<td>-18.2% 33.5%</td>
</tr>
<tr>
<td>MC</td>
<td>42%</td>
<td>2,545 5.0%</td>
</tr>
<tr>
<td>Handset</td>
<td>Sales</td>
<td>2,293 5.4%</td>
</tr>
<tr>
<td></td>
<td>Op. Profit (Margin)</td>
<td>123 -42.8%</td>
</tr>
</tbody>
</table>

(Unit: KRW bn)
Non-operating Items

- Non operating expense increased due to intangible asset write-down and goodwill write-off.

### 3Q 2005

(Unit: KRW bn)

| Item                        | Amount (bn) | % of Total
|-----------------------------|-------------|-------------
| 1. Interest Expense (net)   | 36          | 1.29        
| 2. Intangible Asset write-down | 35          | 1.25        
| 3. F/X Income               | 26          | 0.92        
| 4. Other Incomes*           | 47          | 1.68        
| 5. Goodwill write-off       | 89          | 3.14        
| 6. Equity Method Gain       | 128         | 4.42        |

### 3Q 2005 Equity Method

(Unit: KRW bn)

<table>
<thead>
<tr>
<th>Company</th>
<th>Equity Method Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>LG.Philips LCD</td>
<td>86</td>
</tr>
<tr>
<td>LG.Philips Displays</td>
<td>-3</td>
</tr>
<tr>
<td>Overseas Subsidiaries and Others</td>
<td>-1</td>
</tr>
<tr>
<td>Total</td>
<td>82</td>
</tr>
</tbody>
</table>

* Other Incomes (Net) = AR Discount Fee 34+ Others 13
## 3Q ’05 Results

- Proceeds from LPL share disposal used to reduce debt.
- Rollover of short-term debt with long-term overseas bonds.

### Financial Structure

#### Debt
(Unit: KRW bn, Company)

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Debt Ratio</td>
<td>97%</td>
<td>75%</td>
<td>92%</td>
<td>72%</td>
</tr>
<tr>
<td>Net Debt Ratio</td>
<td>72%</td>
<td>62%</td>
<td>65%</td>
<td>61%</td>
</tr>
</tbody>
</table>

#### Blance Sheet
(Unit: KRW bn, Company)

- **Assets** 14,143
  - Current Assets 4,557
  - Fixed Assets 9,587
- **Liabilities** 8,594
  - Current Liabilities 5,642
  - Fixed Liabilities 2,952
- **Equity** 5,549
  - Capital Stock 785
  - Capital Surplus 1,908
  - Retained Earnings 2,199
  - Capital Adjustment 658
3Q ’05 Results

Working capital increased due to reduction in trade financing; this helped to reduce overall consolidated debt.

**Net Cash Flows**

(Unit: KRW bn)

<table>
<thead>
<tr>
<th>Cash Flows from Operating Activities</th>
<th>(3Q ’05)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Income</td>
<td>157</td>
</tr>
<tr>
<td>Depreciation</td>
<td>185</td>
</tr>
<tr>
<td>Equity Method Gain</td>
<td>(82)</td>
</tr>
<tr>
<td>Increase in Working Capital**</td>
<td>(700)</td>
</tr>
<tr>
<td>Others</td>
<td>(14)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Cash Flows from Investing Activities</th>
<th>(3Q ’05)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Asset Disposal</td>
<td>459</td>
</tr>
<tr>
<td>CAPEX</td>
<td>206</td>
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<tr>
<td>Increase in Working Capital**</td>
<td>700</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Cash Flows from Financing Activities</th>
<th>(3Q ’05)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Decrease in Debt</td>
<td>(541)</td>
</tr>
</tbody>
</table>

| Net Increase in Cash & Cash Equiv.   | (741)    |

<table>
<thead>
<tr>
<th>Cash at the Beginning of the Quarter</th>
<th>1,320</th>
</tr>
</thead>
</table>

| Cash at the End of the Quarter       | 579      |
Consolidated Financial Structure

**3Q '05 Results**

- Consolidated revenue increased 12.4% YoY to KRW 11,362 bn, but op. profits decreased 16% YoY.
- Consolidated financial structure improved as trade finance related short-term debt fell.

<table>
<thead>
<tr>
<th>Consolidated &amp; Global F/S</th>
<th>Consolidated Balance Sheet</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>(Unit: KRW bn)</strong></td>
<td><strong>(Unit: KRW bn / Sep. '05)</strong></td>
</tr>
<tr>
<td><strong>3Q '05</strong></td>
<td><strong>3Q '04</strong></td>
</tr>
<tr>
<td><strong>Revenue</strong></td>
<td>11,362</td>
</tr>
<tr>
<td></td>
<td>254</td>
</tr>
<tr>
<td><strong>Rec. Profit</strong></td>
<td>8,775</td>
</tr>
<tr>
<td></td>
<td>281</td>
</tr>
<tr>
<td></td>
<td>28</td>
</tr>
<tr>
<td><strong>Total Liab. To Equity</strong></td>
<td>280%</td>
</tr>
<tr>
<td><strong>Debt to Equity</strong></td>
<td>163%</td>
</tr>
<tr>
<td><strong>Net Debt to Equity</strong></td>
<td>122%</td>
</tr>
</tbody>
</table>

*Global F/S*: Based on LGE parent and LGE overseas subsidiaries only
1. Performance and Outlook by Sector

3Q 2005 Performance

- **Sales**: Declined 6% YoY to KRW 1.32tn
  - **Domestic**: Sales up 8% YoY
    - Strong sales of air conditioner (CAC) and refrigerator (DIOS) pushed up YoY growth.
  - **Overseas**: Exports down 15% YoY
    - Won appreciation and transfer of low-end product manufacturing overseas were the prime cause of the sales decline.
    - Sales of premium products such as TROMM, commercial A/C, and DIOS refrigerator grew in developed market.

4Q 2005 Outlook

- **Concentrate on domestic and major developed markets with premium products.**
  - Focus on premium brand products, such as commercial A/C, DIOS refrigerator, and TROMM to reinforce sales and profitability.
  - North American brand business to expand with strong sales at Home Depot

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**Digital Appliances**

**Sales Breakdown by Region**

(Unit: KRW bn, %)

<table>
<thead>
<tr>
<th>Region</th>
<th>3Q '04</th>
<th>3Q '05</th>
</tr>
</thead>
<tbody>
<tr>
<td>Korea</td>
<td>38%</td>
<td>43%</td>
</tr>
<tr>
<td>N. Amer.</td>
<td>14%</td>
<td>17%</td>
</tr>
<tr>
<td>Europe**</td>
<td>19%</td>
<td>15%</td>
</tr>
<tr>
<td>Asia*</td>
<td>16%</td>
<td>11%</td>
</tr>
<tr>
<td>Others</td>
<td>14%</td>
<td>13%</td>
</tr>
</tbody>
</table>

* Including Middle East
** Including CIS

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* 3Q '05 Performance: 1,324bn, 13% Asia, 19% Europe, 16% Others. 4Q '05 Outlook: 1,411bn, 11% Asia, 15% Europe, 19% Others.
### 3Q 2005 Result

- **Sales**: Increased 13% YoY to KRW 1.32tn  
  - Domestic sales up 48% due to strong demand in PDP/LCD TV  
  - Exports up 19% in USD terms (up 6% in KRW terms)
  
  - **DTV**: 40% YoY growth mainly on PDP and LCD TV  
    - PDP TV: Sales up 54% YoY.  
    - LCD TV: Sales up 267% YoY.  
  - **PDP Module**: Shipment up 140% YoY.

### 4Q 2005 Outlook

- **Sales growth to slow due to price decline of display sets and transfer of production site overseas.**
  - TV: Sales growth expected to slow growth due to exports decrease  
  - Monitor: Strengthen competitive edge in mid/large-sized LCD monitor to improve profitability  
  - **PDP Module**: Continuous sales expansion, Line 4 (A3) ramp-up
### 3Q 2005 Result

- **Sales**: Declined 18% YoY to KRW 780 bn.
  - Domestic: Sales up 53% YoY due to strong notebook PC sales.
  - Overseas: Exports down 28% YoY due to Won appreciation, ASP decline, and transfer of production site overseas.
- **Optical Storage**: Sales down 32% YoY, but QoQ sales sustained.
- **AV**: Sales down 17% YoY, but QoQ sales up 19%.
- **PC**: Sales up 8% YoY, 4% QoQ. Overseas sales decreased due to dropping NTPC OEM Business. (down 33% YoY)

### 4Q 2005 Outlook

- **QoQ sales expected to grow with premium product sales expansion.**
  - **Optical Storage**: Expand Slim drive and DVD-W sales
  - **AV**: Concentrate on high powered HTS, DVD multi device, and STB during high demand season.
  - **PC**: Increase premium product sales, and launch new products with new functions
I. Performance and Outlook by Sector

Mobile Communications

Sales Breakdown by Tech. (M units)

<table>
<thead>
<tr>
<th>Tech</th>
<th>3Q '04</th>
<th>3Q '05</th>
</tr>
</thead>
<tbody>
<tr>
<td>CDMA</td>
<td>6.0</td>
<td>8.8</td>
</tr>
<tr>
<td>GSM</td>
<td>4.5</td>
<td>5.6</td>
</tr>
<tr>
<td>WCDMA</td>
<td>11.8</td>
<td>15.5</td>
</tr>
</tbody>
</table>

3Q 2005 Result

- **Handset**: Shipment increased 31% YoY, 28% QoQ
  - CDMA - Domestic: Declined 19% YoY but increased QoQ due to new product launch.
  - Overseas: Up 55% YoY by due to sales expansion in North America and Indian markets
  - GSM - Sales to European operator market and emerging markets increased.
  - WCDMA - Sales slowed due to strong competition in 3G market.

4Q 2005 Outlook

- **Strong domestic and overseas sales by continuously launching new products**
  - CDMA - Domestic: Raise brand image by launching new products
  - Overseas: Sales increase expected with rising brand awareness in North America
  - GSM - Expand Europe and CIS sales with new product launch.
  - WCDMA - Boost 3G sales by reinforcing new product line-up.
Performance and Outlook by Sector

LG.Philips LCD

Sales: 2,741 bn won* / Operating Profit: 240 bn won*
- Sales grew 19% QoQ driven by increased production, seasonal demand and stable module prices.
- OP margin improved from higher volume, higher ASP per square meter and ongoing cost reduction.
- P6 3Q average input glass: 90k input sheets/months

Strong demand for notebook/TV panels and successful ramp-up of P6 should help net area shipment increase in 4Q.

LG.Philips Displays

Sales: US$ 690mn* / Operating Profit: US$ 15mn*
- Sales declined 8% QoQ.
- CDT shipments decreased due to declining markets and channel inventory adjustment.

Due to further decline in CRT demand, continued restructuring expected in 4Q.

* Based on consolidated Korean GAAP, Un-audited and un-reviewed.

* Excluding restructuring costs


III. 2005 Business Direction and Prospects

◆ Brand Strengthening, Accelerated Cost Innovation, Core Competency Reinforcement in R&D and Design ➔ “Solidified company constitution”

<table>
<thead>
<tr>
<th>Business Direction</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Capture developed market with Premium Brand products</td>
</tr>
<tr>
<td>• Strengthen Cost Competitiveness through Cost Innovation</td>
</tr>
<tr>
<td>• Reinforce R&amp;D Efficiency, Design Power</td>
</tr>
</tbody>
</table>
http://www.lge.com
# Sales and Profits by Division - Like for Like Comparison

## Appendix

### (Unit: KRW bn, US$ million)

<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td>Digital Appliance</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic Sales</td>
<td>387</td>
<td>582</td>
<td>534</td>
<td>478</td>
<td>1,981</td>
<td>494</td>
<td>765</td>
<td>575</td>
<td>1,834</td>
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<tr>
<td>Export Sales</td>
<td>1,379</td>
<td>1,141</td>
<td>877</td>
<td>837</td>
<td>4,234</td>
<td>1,175</td>
<td>856</td>
<td>749</td>
<td>2,780</td>
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<tr>
<td>M$</td>
<td>$1,177</td>
<td>$982</td>
<td>$760</td>
<td>$763</td>
<td>$3,681</td>
<td>$1,150</td>
<td>$849</td>
<td>$728</td>
<td>$2,727</td>
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<tr>
<td>Total</td>
<td>1,766</td>
<td>1,722</td>
<td>1,411</td>
<td>1,316</td>
<td>6,216</td>
<td>1,669</td>
<td>1,621</td>
<td>1,324</td>
<td>4,614</td>
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<tr>
<td>Operating Profit</td>
<td>210</td>
<td>172</td>
<td>77</td>
<td>-10</td>
<td>448</td>
<td>170</td>
<td>162</td>
<td>90</td>
<td>422</td>
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<tr>
<td>Digital Display</td>
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<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Domestic Sales</td>
<td>227</td>
<td>219</td>
<td>203</td>
<td>215</td>
<td>864</td>
<td>263</td>
<td>254</td>
<td>300</td>
<td>817</td>
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<tr>
<td>Export Sales</td>
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<td>963</td>
<td>964</td>
<td>1,141</td>
<td>4,119</td>
<td>990</td>
<td>901</td>
<td>1,019</td>
<td>2,910</td>
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<td>M$</td>
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<td>$829</td>
<td>$835</td>
<td>$1,043</td>
<td>$3,604</td>
<td>$968</td>
<td>$894</td>
<td>$991</td>
<td>$2,853</td>
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<tr>
<td>Total</td>
<td>1,278</td>
<td>1,183</td>
<td>1,167</td>
<td>1,356</td>
<td>4,983</td>
<td>1,253</td>
<td>1,155</td>
<td>1,319</td>
<td>3,728</td>
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<tr>
<td>Operating Profit</td>
<td>82</td>
<td>41</td>
<td>23</td>
<td>-57</td>
<td>89</td>
<td>17</td>
<td>-22</td>
<td>28</td>
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<td>Digital Media</td>
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<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Domestic Sales</td>
<td>125</td>
<td>115</td>
<td>115</td>
<td>116</td>
<td>472</td>
<td>179</td>
<td>157</td>
<td>176</td>
<td>513</td>
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<tr>
<td>Export Sales</td>
<td>917</td>
<td>779</td>
<td>838</td>
<td>797</td>
<td>3,311</td>
<td>667</td>
<td>575</td>
<td>604</td>
<td>1,846</td>
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<td>M$</td>
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<td>$671</td>
<td>$726</td>
<td>$726</td>
<td>$2,905</td>
<td>$652</td>
<td>$571</td>
<td>$587</td>
<td>$1,809</td>
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<td>Total</td>
<td>1,042</td>
<td>895</td>
<td>953</td>
<td>913</td>
<td>3,803</td>
<td>846</td>
<td>732</td>
<td>780</td>
<td>2,359</td>
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</tr>
<tr>
<td>Operating Profit</td>
<td>55</td>
<td>50</td>
<td>39</td>
<td>30</td>
<td>174</td>
<td>23</td>
<td>27</td>
<td>52</td>
<td>102</td>
<td></td>
</tr>
<tr>
<td>Mobile Communications</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic Sales</td>
<td>493</td>
<td>429</td>
<td>345</td>
<td>357</td>
<td>1,624</td>
<td>333</td>
<td>265</td>
<td>363</td>
<td>960</td>
<td></td>
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<tr>
<td>Export Sales</td>
<td>1,169</td>
<td>1,518</td>
<td>$1,888</td>
<td>2,318</td>
<td>$6,893</td>
<td>$1,785</td>
<td>$1,801</td>
<td>$1,212</td>
<td>$5,707</td>
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</tr>
<tr>
<td>M$</td>
<td>$1,669</td>
<td>1,218</td>
<td>1,280</td>
<td>1,324</td>
<td>4,614</td>
<td>1,822</td>
<td>1,816</td>
<td>1,280</td>
<td>5,820</td>
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<tr>
<td>Total</td>
<td>1,864</td>
<td>2,193</td>
<td>2,525</td>
<td>2,901</td>
<td>9,484</td>
<td>3,155</td>
<td>2,081</td>
<td>2,345</td>
<td>6,780</td>
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</tr>
<tr>
<td>Operating Profit</td>
<td>66</td>
<td>146</td>
<td>234</td>
<td>191</td>
<td>636</td>
<td>102</td>
<td>8</td>
<td>128</td>
<td>238</td>
<td></td>
</tr>
<tr>
<td>Handset</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic Sales</td>
<td>373</td>
<td>322</td>
<td>258</td>
<td>223</td>
<td>1,177</td>
<td>258</td>
<td>174</td>
<td>237</td>
<td>669</td>
<td></td>
</tr>
<tr>
<td>Export Sales</td>
<td>1,204</td>
<td>1,999</td>
<td>2,027</td>
<td>2,344</td>
<td>7,174</td>
<td>1,615</td>
<td>1,647</td>
<td>2,056</td>
<td>5,318</td>
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### Income Statement

(Unit: KRW bn)

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### Balance Sheet

(Unit: KRW bn)

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