

# 2010 3Q Earnings Release

October 28<sup>th</sup> 2010

All information regarding management performance and financial results of LG Electronics (the “Company”) during the 3<sup>rd</sup> quarter of 2010 as contained herein has been prepared on a consolidated basis in accordance with International Financial Reporting Standards (“IFRS”). Quarterly results of 2009 are also prepared on a consolidated basis in accordance with IFRS for comparison purposes.

In addition, the information regarding results of 2009 and the 3<sup>rd</sup> quarter of 2010 has been prepared in advance, prior to being reviewed by outside auditors, solely for the convenience of investors of the Company, and is subject to change in the process of final reviewing by outside auditors.

The information contained herein includes forward-looking statements in respect to future plans, prospects, and performances of the Company as well as the Company’s projected sales plan for the 4<sup>th</sup> quarter of 2010. These forward-looking statements also refer to the Company’s performance on consolidated base, as indicated.

The aforementioned forward-looking statements are influenced by changes in the management environment and relative events, and by their nature, these statements refer to uncertain circumstances. Consequently, due to these uncertainties, the Company’s actual future results may differ materially from those expressed or implied by such statements.

Please note that as the forward-looking statements contained herein are based on the current market situation and the Company’s management direction, they are subject to change according to the changes in future market environment and business strategy.

The information contained herein should not be utilized for any legal purposes in regards to investors’ investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors’ reliance on the information contained herein.

## ***Table of Contents***

**I . Overview**

**II. 3Q '10 Results (IFRS Consolidated)**

**III. Performance and Outlook by Sector**

# I . Overview

✓ Comment on 3Q Results

✓ Comment on 4Q Outlook

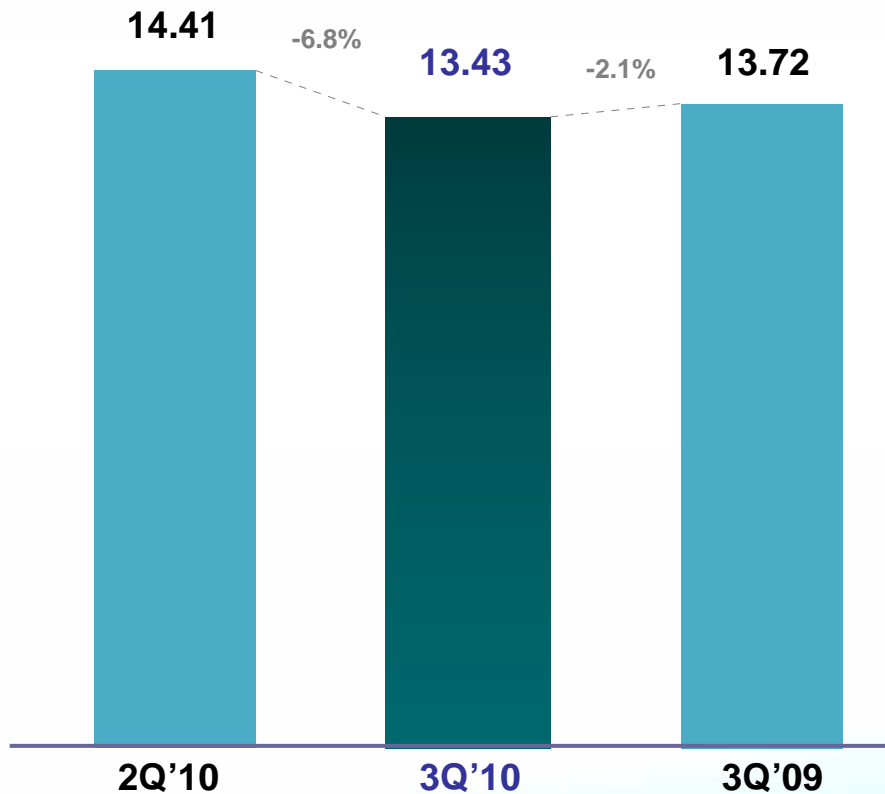
# ***2010 3Q Results***

## II. 2010 3Q Results (LGE Consolidated, IFRS)

Sales/Profit

### Sales

(Unit : KRW tn)



### Profit

(Unit : KRW bn)

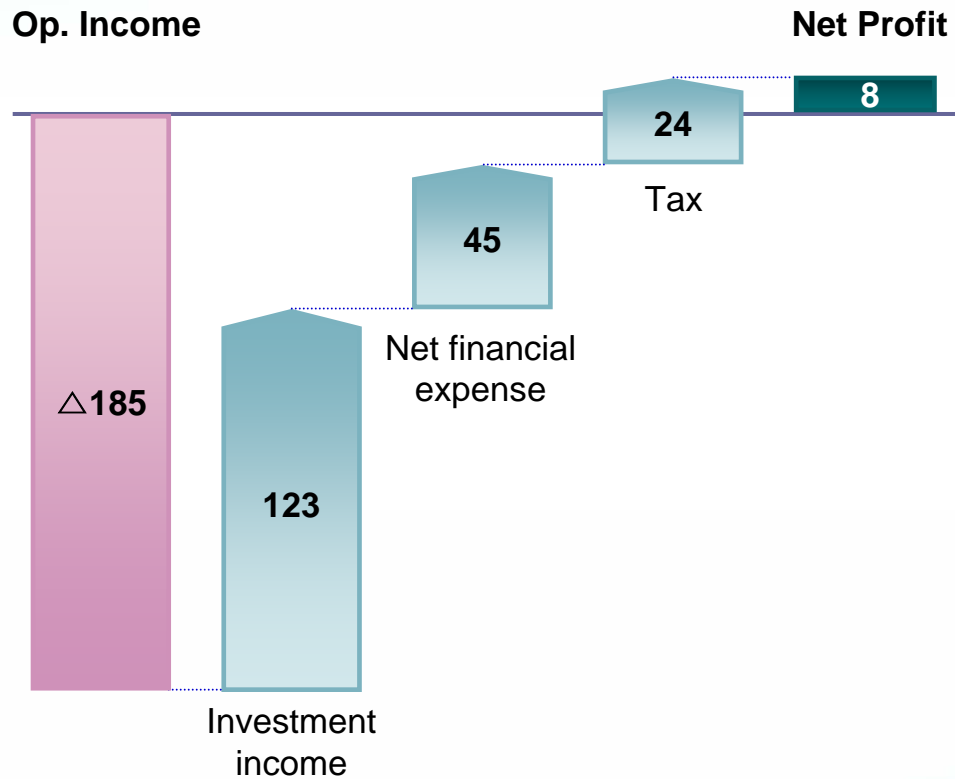
2Q'10	QoQ	3Q'10	YoY	3Q'09	
Operating Income	126	N/A	△ 185	N/A	851
EBITDA	413	↓ 73%	113	↓ 90%	1,137
Net Profit	856	↓ 99%	8	↓ 99%	911

## II. 2010 3Q Results (LGE Consolidated, IFRS)

Net Profit

### Net Profit

(Unit: KRW bn)



### Investment Income

(Unit: KRW bn)

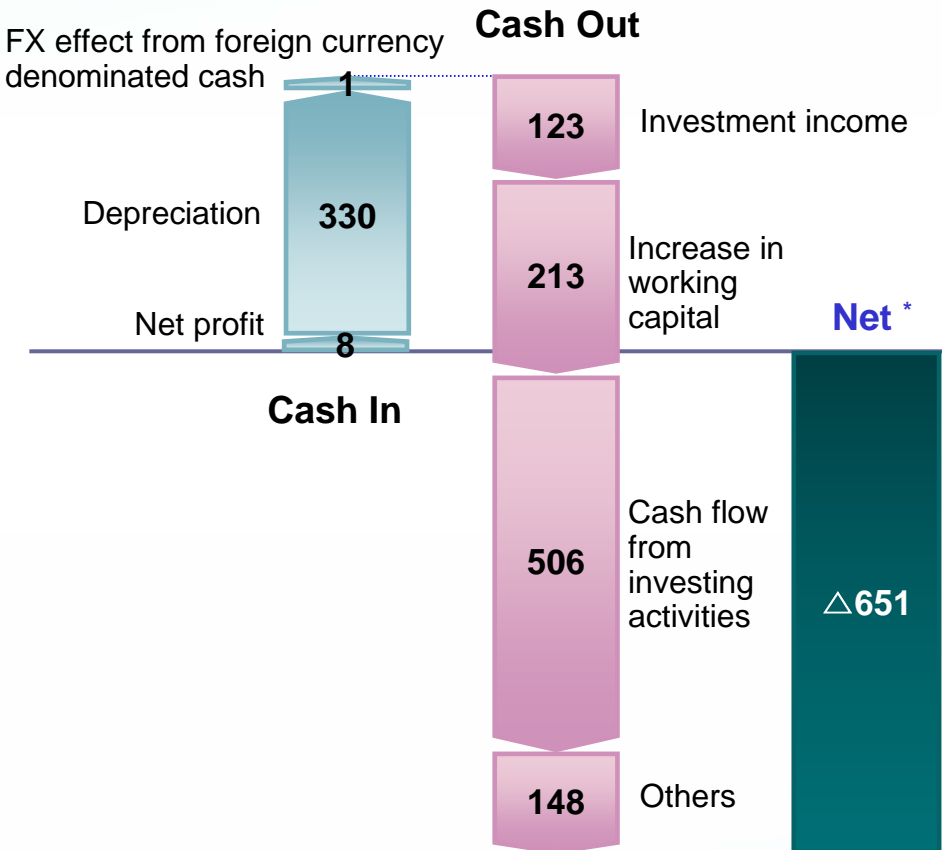
	<u>2Q'10</u>	<u>3Q'10</u>
LG Display	186	86
LG Innotek	18	22
Others	6	16
<b>Investment Income</b>	210	<b>123</b>

## II. 2010 3Q Results (LGE Consolidated, IFRS)

## Cash Flow Statement

### 3Q Net\* Cash Flow

(Unit : KRW bn)



### Cash Flow Statement

(Unit : KRW bn)

	2Q'10	3Q'10
<b>Cash at beginning of period</b>	1,977	1,684
<b>Cash flow from operating activities</b>	△ 885	△ 147
Net income	856	8
Depreciation	287	330
Investment income	△ 210	△ 123
Profit (loss) from discontinued operations	△ 815	0
Increase in working capital	△ 1,142	△ 213
Others	139	△ 148
<b>Cash flow from investing activities</b>	△ 239	△ 506
Increase in tangible assets	△ 169	△ 371
<b>Cash flow from financing activities</b>	806	753
Increase in debt	1,100	769
<b>FX effect from foreign currency denominated cash</b>	25	1
<b>Net changes in cash</b>	△ 293	102
<b>Cash at end of period</b>	1,684	1,785

\*Net= Excluding Cash flow from financing activities



## II. 2010 3Q Results (LGE Consolidated, IFRS)

## Financial Structure

### Balance Sheet

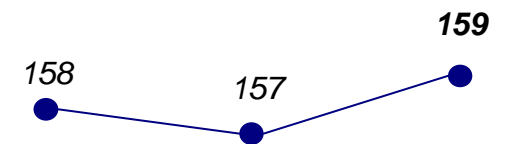
(Unit: KRW tn)

	4Q'09	2Q'10	3Q'10
<b>Assets</b>	32.11	34.04	<b>33.82</b>
Current Assets	16.91	18.63	<b>18.19</b>
Cash	2.42	1.68	<b>1.79</b>
Inventory	4.90	6.38	<b>7.02</b>
Non-Current Assets	15.20	15.40	<b>15.63</b>
<b>Liabilities</b>	19.69	20.77	<b>20.74</b>
Current Liabilities	16.17	17.43	<b>17.16</b>
Non-Current Liabilities	3.52	3.35	<b>3.57</b>
<b>Equity</b>	12.43	13.26	<b>13.08</b>
<b>Debt</b>	6.91	7.08	<b>7.72</b>
<b>Net Debt</b>	4.48	5.40	<b>5.94</b>

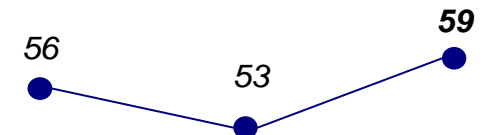
### Financial Ratio

(Unit : %)

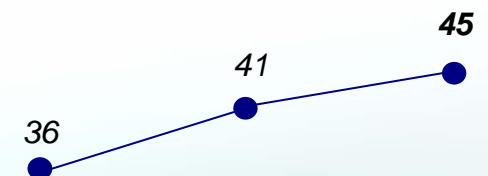
Total Liability  
to Equity



Debt to Equity



Net Debt  
to Equity



# ***Performance and Outlook***

# III. Performance and Outlook by Sector \*

Sales/Profit

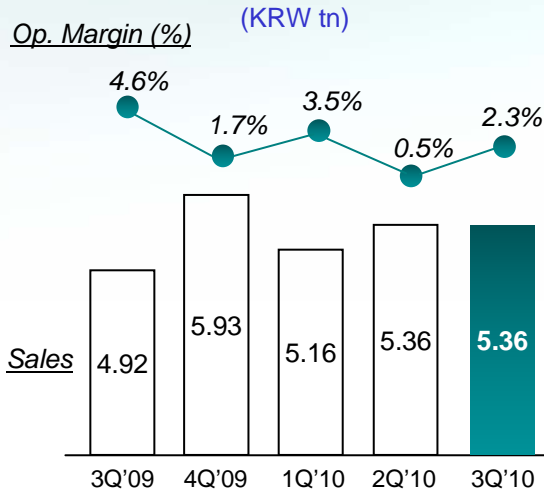
## Consolidated Sales and Profit by Division

(Unit : KRW bn)

		2Q'10	QoQ	3Q'10	YoY	3Q'09
Home Entertainment	Sales	5,361	0.0%	5,359	↑ 8.9%	4,923
	Op. Income	28		123		227
Mobile Communications	Sales	3,619	↓ 10.9%	3,224	↓ 30.3%	4,627
	Op. Income	-133		-326		469
	Handset					
	Sales	3,373	↓ 11.9%	2,971	↓ 31.9%	4,360
	Op. Income	-120		-304		460
Home Appliance	Sales	2,722	↑ 1.0%	2,750	↑ 9.2%	2,520
	Op. Income	185		67		155
Air Conditioning	Sales	1,628	↓ 32.0%	1,107	↑ 35.3%	819
	Op. Income	59		-52		-11
Business Solutions	Sales	1,164	↑ 2.4%	1,192	↓ 1.3%	1,207
	Op. Income	-16		-7		23

\* Divisional sales includes internal transactions between divisions

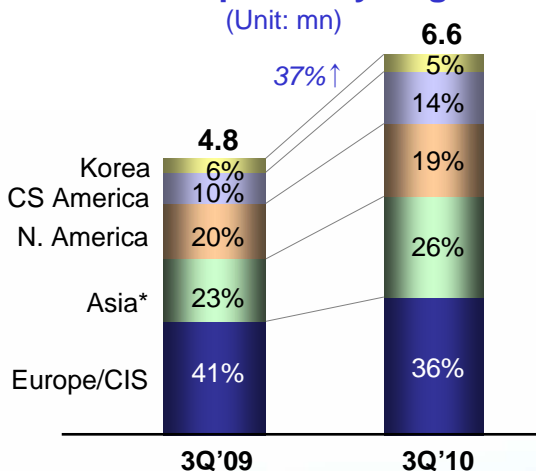
### Business Performance



### 2010 3Q Performance

- ❖ **Sales : Maintained revenue QoQ due to improved LCD TV sales despite weak demand**
  - LCD TV : Shipments increased QoQ due to strong sales in emerging markets and mass target LED TV sales growth
  - PDP TV : Although sales declined QoQ, sales in N. America grew
  - Media : Sales declined QoQ due to weak HTS/DVD-R sales in developed markets (Europe)
  - DS : Sales of DVD-W declined due to slowdown in PC industry
- ❖ **Profitability : Profitability improved QoQ due to cost reduction efforts and key component prices falling**

### FPTV Shipment by Region



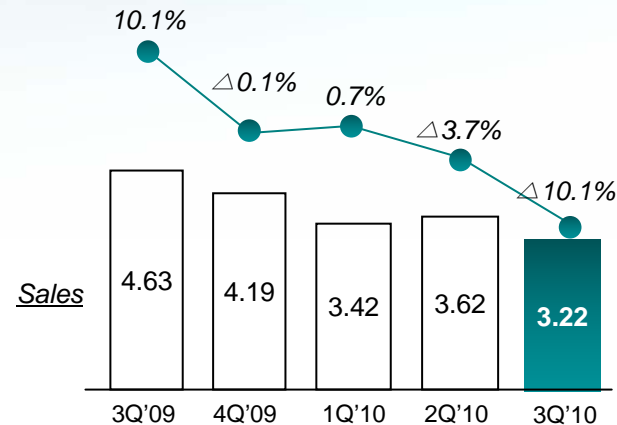
### 2010 4Q Outlook

- ❖ **Market : Expect competition and price cuts to continue in order to clear inventory. For LCD panels, predict the excess supply situation to continue**
- ❖ **LGE : Plan to focus on improving profitability while securing product competitiveness for future growth**
  - Focus on LED TV sales : Nano full LED TV
  - Expect decrease of key component prices, and manage inventory for the peak season
  - Increase investment for smart TV and in-store management

### Business Performance

(KRW tn)

Op. Margin (%)



### 2010 3Q Performance

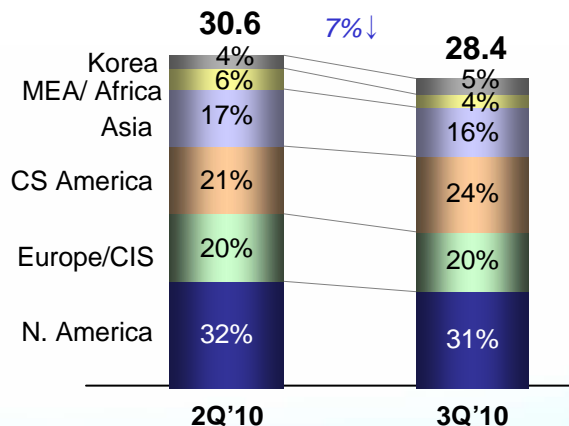
#### ❖ Sales : Shipments declined 7% QoQ and 10% YoY to 28.4M units

- N. America : Shipments declined due to weak demand in Europe and the / Europe continuous increase in smartphone demand
- Korea : Sales increased 17% QoQ due to strong sales for Optimus Q and feature phones
- CS America : Sales continued to grow in emerging markets / CIS - CS America 9% QoQ, CIS 3% QoQ

#### ❖ Profitability : Lower profitability due to sales decline in developed markets, ASP decline, and continued investment in R&D

### Handset Shipment by Region

(Unit: mn)



### 2010 4Q Outlook

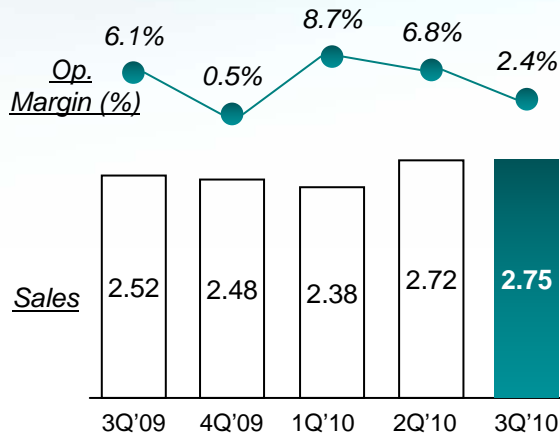
#### ❖ Market : Shipments expected to increase 13% QoQ to 307M units due to seasonality

#### ❖ LGE : Increase smartphone shipments with Optimus One's global expansion, diversify OS with launch of WP7 models, and continue to target the mass-tier market with basic touch & qwerty devices

- 4Q shipments : High single digit growth QoQ
- New products : Optimus One, WP7, feature phone in N. America
- Continue investment to secure presence in the premium tier in 2011

### Business Performance

(KRW tn)



### 2010 3Q Performance

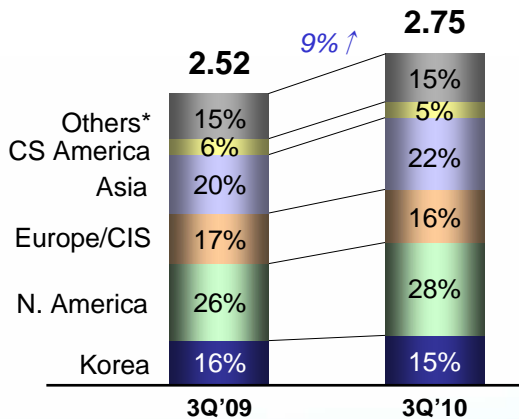
❖ **Sales** : Sales expansion in N. America and Asia led to 9% growth YoY to KRW 2.8 trillion

- **Korea** : Sales were up 5% YoY due to increased competition and weaker than expected refrigerator sales from slower demand
- **Overseas** : 17% growth YoY based on USD from OEM business expansion in the N. American market and peak season promotion efforts in India and China

❖ **Profitability** : Declined due to competition and rising raw material prices

### Revenue by Region

(KRW tn)



\* Includes MEA , Africa

### 2010 4Q Outlook

❖ **Market** : Growth is anticipated in developing markets despite the weak global economy whereas a slowdown in growth rate is expected for the developed markets

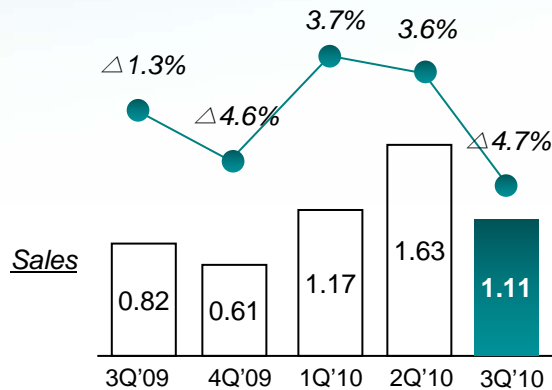
❖ **LGE**

- **Sales** : Increase sales by targeting strategic markets with growth potential (N. America, CIS, Asia)
- **Profitability** : Strengthen profitability through efficient cost and investment management along with enhancing cost structure based on secured global competitiveness

### Business Performance

(KRW tn)

Op. Margin (%)

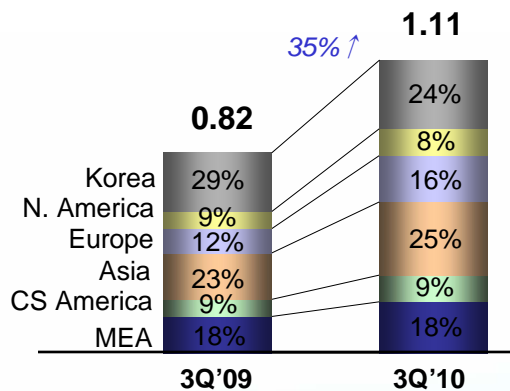


### 2010 3Q Performance

- ❖ **Sales : Increased 39% YoY due to late summer heat and strong sales for commercial A/C in the overseas market**
  - Korea : Increased 16% YoY due to differentiated marketing strategies such as strengthening product training for salespeople and marketing targeted to newlyweds
  - Overseas : Significant growth in the developing markets (MEA, CS America, CIS)
- ❖ **Profitability : Declined YoY due to increased competition, rising raw material prices, and B2B infrastructure investments**

### Revenue by Region

(KRW tn)



### 2010 4Q Outlook

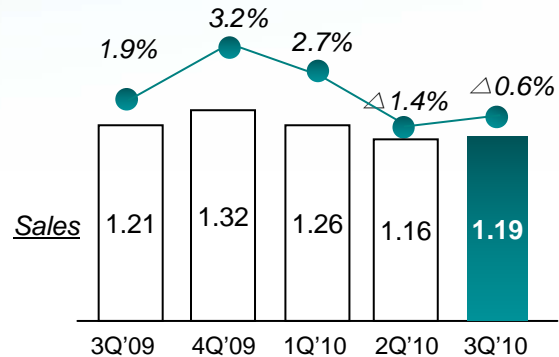
- ❖ **Market : Continued growth is expected in emerging markets (Asia, MEA, CS America) while developed markets are expected to be sluggish due to slowness in construction markets**
- ❖ **LGE : Focus on increasing marketing efforts in emerging markets and investing in B2B infrastructure along with developing consumer-friendly energy efficient products for 2011**



### Business Performance

(KRW tn)

Op. Margin (%)



### 2010 3Q Performance

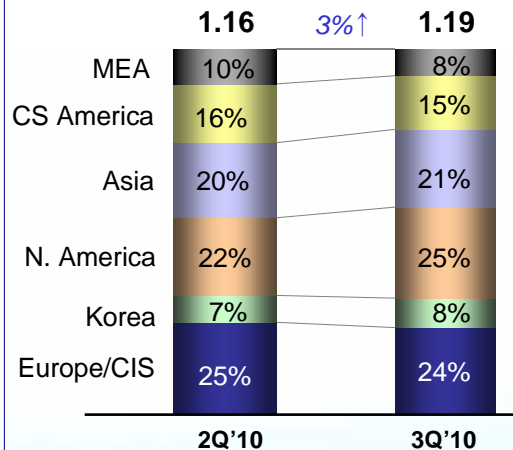
#### ❖ Sales : Sales were flat YoY due to continuous ASP decline

- Monitor : Delay in market demand recovery and ASP decline
- Commercial : Sales grew in N. America and China
- CAR : Increased sales due to strong automobile demand

#### ❖ Profitability : Profitability increased with the European market stabilizing and through cost reduction efforts

### Revenue by Region

(KRW tn)



### 2010 4Q Outlook

#### ❖ Market : Demand recovery anticipated with panel prices stabilizing

#### ❖ LGE : Plan to increase sales and profitability with the launch of premium models

- Monitor : Dominate the LED market with the launch of new model (Blade)
- Commercial : Globally launch 3D TV and Solution TV for hotels
- CAR : Continuously increase sales with key automobile makers





<http://www.lge.com>

## Appendix. Guidance on Reporting Standards (1/2)

LGE adopts early International Financial Reporting Standards (IFRS) in 2010 to pursue unification of global accounting and financial reporting standards.

### Key Differences Between Korean GAAP and IFRS

	Korean GAAP	IFRS
<b>Primary Financial Statement</b>	Individual Financial Statement	Consolidated Financial Statement
<b>Consolidation Criteria</b>	1) Ownership of more than 30% of voting shares, and 2) Largest shareholder  * Entity with asset size under KRW 10B is not required to be consolidated	1) Ownership of more than 50% of voting shares 2) Ownership of de facto control (practical ability to govern the financial and operating policies to obtain benefits) even with less than 50% of voting shares
<b>Quarterly Disclosure</b>	Reporting of consolidated financial statements is not required	Reporting of consolidated financial statements is mandatory
<b>PP&amp;E Valuation</b>	Choose cost method or fair value method  *LGE: Cost Method	LGE has one time option to revalue assets to fair value on initial adoption of IFRS. Thereafter, choose cost method or fair value method  *LGE: Cost Method
<b>A/R Financing</b>	Off-balance sheet financing	Unless the entity that provides the financing controls the benefits and risk regarding A/R, liability is recorded

# Appendix. Guidance on Reporting Standards (2/2)

## Consolidated Subsidiaries

('09.12 under KGAAP : 105 Subsidiaries → '10.06 under IFRS : 94 Subsidiaries)

25 Subsidiaries OUT	80 Subsidiaries STAY	14 Subsidiaries IN
<ul style="list-style-type: none"><li>▪ LG Display and LG Display's subsidiaries</li><li>▪ LG Innotek and LG Innotek's subsidiaries</li></ul>	<ul style="list-style-type: none"><li>▪ LGE Overseas Subsidiaries</li><li>▪ Hi Logistics</li><li>▪ Others</li></ul>	<ul style="list-style-type: none"><li>▪ Subsidiaries that have asset size less than KRW 10B &amp; more than 50% stake</li></ul>

☞ **The most significant change of LGE adopting IFRS comes from determination of whether or not subsidiaries are consolidated, and most comes from LG Display and LG Innotek out of consolidation.**

※ **LG Innotek was excluded from the consolidation of LGE due to LGE's stake declining from 50.64% to 49.95% (as of April 22, 2010),\* which resulted from LG Innotek issuing shares from the conversion of Convertible Bonds and Bonds with Warrants**

## LGE's Reporting Standards for Earning Release

**Consolidated quarterly results will be reported under IFRS, and the results of divisional performances under IFRS will be provided to help investors have better idea to understand financial results in each sector.**

\* As of June 2010 LGE has 48.1% stake

## Income Statement

(Unit : KRW bn)

	2009										2010					
	1Q		2Q		3Q		4Q		Total		1Q		2Q		3Q	
<b>Sales</b>	7,074	100.0%	8,477	100.0%	7,866	100.0%	7,096	100.0%	30,513	100.0%	7,227	100.0%	7,653	100.0%	7,229	100.0%
Domestic	1,637	23.1%	2,044	24.1%	1,696	21.6%	1,288	18.2%	6,665	21.8%	1,606	22.2%	1,802	23.5%	1,783	24.7%
Export	5,437	76.9%	6,433	75.9%	6,170	78.4%	5,808	81.8%	23,848	78.2%	5,621	77.8%	5,851	76.5%	5,446	75.3%
Cost of goods sold	5,402	76.4%	6,291	74.2%	5,900	75.0%	5,815	81.9%	23,407	76.7%	5,838	80.8%	6,441	84.2%	6,244	86.4%
<b>Gross profit</b>	1,673	23.6%	2,187	25.8%	1,966	25.0%	1,282	18.1%	7,107	23.3%	1,389	19.2%	1,212	15.8%	985	13.6%
Selling & admin expense	1,229	17.4%	1,453	17.1%	1,327	16.9%	1,402	19.8%	5,411	17.7%	1,244	17.2%	1,443	18.9%	1,443	20.0%
Other operating gain (Loss)	49	0.7%	28	0.3%	-63	-0.8%	-297	-4.2%	-283	-0.9%	-52	-0.7%	19	0.2%	66	0.9%
<b>Operating income (Loss)</b>	493	7.0%	762	9.0%	576	7.3%	-417	-5.9%	1,412	4.6%	93	1.3%	-213	-2.8%	-393	-5.4%
Financial income (Expense)	-351	-5.0%	241	2.8%	122	1.6%	-7	-0.1%	6	0.0%	143	2.0%	-182	-2.4%	85	1.2%
<b>Net profit (Loss) before tax</b>	142	2.0%	1,003	11.8%	698	8.9%	-424	-6.0%	1,419	4.7%	236	3.3%	-395	-5.2%	-308	-4.3%
Tax	36	0.5%	228	2.7%	106	1.3%	-98	-1.4%	272	0.9%	7	0.1%	-144	-1.9%	-121	-1.7%
<b>Net profit (Loss)</b>	106	1.5%	775	9.1%	592	7.5%	-326	-4.6%	1,147	3.8%	229	3.2%	-251	-3.3%	-187	-2.6%

\* 2009 quarterly report was prepared based on IFRS for investors' convenience.  
Since this is not an audited nor reviewed report, content may be changed in the future if an auditor has a concern.

## Balance Sheet

(Unit : KRW bn)

	2009				2010		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Assets	22,466	22,666	23,643	22,143	23,428	24,230	24,021
Current Assets	8,649	8,863	9,821	7,692	9,021	9,742	9,294
Cash and cash equivalents	1,354	1,200	1,431	1,013	1,028	729	691
Accounts receivable	5,566	6,089	6,667	5,155	6,070	6,983	6,637
Inventory	959	891	1,037	767	1,049	1,184	1,172
Other	769	684	686	757	874	846	794
Non-current Assets	13,818	13,803	13,822	14,452	14,407	14,488	14,727
Investment	7,761	7,754	7,754	7,897	7,897	7,909	7,919
PP&E	4,682	4,631	4,596	4,657	4,594	4,559	4,654
Intangible assets	596	624	667	686	696	722	737
Other	780	794	805	1,211	1,220	1,298	1,417
Liabilities	12,620	12,043	12,426	11,255	12,595	13,647	13,684
Accounts payable	3,364	3,546	4,610	3,820	4,888	4,925	4,235
Debt	5,938	4,773	3,968	3,458	3,919	4,957	5,726
Other	3,319	3,724	3,849	3,977	3,787	3,765	3,723
Equity	9,846	10,623	11,217	10,888	10,833	10,583	10,337

\* 2009 quarterly report was prepared based on IFRS for investors' convenience.  
Since this is not an audited nor reviewed report, content may be changed in the future if an auditor has a concern.

## Income Statement

(Unit : KRW bn)

	2009										2010					
	1Q		2Q		3Q		4Q		Total		1Q		2Q		3Q	
<b>Sales</b>	<b>12,821</b>	<b>100.0%</b>	<b>14,515</b>	<b>100.0%</b>	<b>13,717</b>	<b>100.0%</b>	<b>14,439</b>	<b>100.0%</b>	<b>55,491</b>	<b>100.0%</b>	<b>13,217</b>	<b>100.0%</b>	<b>14,410</b>	<b>100.0%</b>	<b>13,429</b>	<b>100.0%</b>
Cost of goods sold	9,723	75.8%	10,412	71.7%	10,006	72.9%	11,200	77.6%	41,341	74.5%	9,869	74.7%	11,179	77.6%	10,626	79.1%
<b>Gross profit</b>	<b>3,097</b>	<b>24.2%</b>	<b>4,104</b>	<b>28.3%</b>	<b>3,711</b>	<b>27.1%</b>	<b>3,239</b>	<b>22.4%</b>	<b>14,151</b>	<b>25.5%</b>	<b>3,349</b>	<b>25.3%</b>	<b>3,231</b>	<b>22.4%</b>	<b>2,803</b>	<b>20.9%</b>
Selling & admin expense	2,639	20.6%	2,943	20.3%	2,853	20.8%	2,756	19.1%	11,190	20.2%	2,833	21.4%	3,115	21.6%	3,116	23.2%
Other operating gain (Loss)	14	0.1%	83	0.6%	-7	-0.1%	-370	-2.6%	-280	-0.5%	-35	-0.3%	11	0.1%	128	1.0%
<b>Operating income (Loss)</b>	<b>472</b>	<b>3.7%</b>	<b>1,244</b>	<b>8.6%</b>	<b>851</b>	<b>6.2%</b>	<b>114</b>	<b>0.8%</b>	<b>2,681</b>	<b>4.8%</b>	<b>481</b>	<b>3.6%</b>	<b>126</b>	<b>0.9%</b>	<b>-185</b>	<b>-1.4%</b>
Financial income (Expense)	-552	-4.3%	219	1.5%	76	0.6%	6	0.0%	-251	-0.5%	59	0.4%	-270	-1.9%	45	0.3%
Investment income (Loss)	-113	-0.9%	98	0.7%	230	1.7%	221	1.5%	435	0.8%	219	1.7%	210	1.5%	123	0.9%
<b>Net income before tax</b>	<b>-193</b>	<b>-1.5%</b>	<b>1,560</b>	<b>10.8%</b>	<b>1,157</b>	<b>8.4%</b>	<b>341</b>	<b>2.4%</b>	<b>2,865</b>	<b>5.2%</b>	<b>759</b>	<b>5.7%</b>	<b>66</b>	<b>0.5%</b>	<b>-17</b>	<b>-0.1%</b>
Tax	25	0.2%	321	2.2%	280	2.0%	-37	-0.3%	589	1.1%	117	0.9%	25	0.2%	-24	-0.2%
Profit (Loss) from discontinued operations	18	0.1%	37	0.3%	35	0.3%	-16	-0.1%	74	0.1%	33	0.2%	815	5.7%	0	0.0%
<b>Net income (Quarterly)</b>	<b>-200</b>	<b>-1.6%</b>	<b>1,277</b>	<b>8.8%</b>	<b>911</b>	<b>6.6%</b>	<b>362</b>	<b>2.5%</b>	<b>2,350</b>	<b>4.2%</b>	<b>675</b>	<b>5.1%</b>	<b>856</b>	<b>5.9%</b>	<b>8</b>	<b>0.1%</b>
Controlled shares	-224		1,251		888		372		2,288		651		842		-6	
Noncontrolled shares	24		26		23		-10		63		24		14		14	

\* Consolidated basis excluding LG Innotek (1Q09 ~ 2Q10)

\* 2009 quarterly report was prepared based on IFRS for investors' convenience.

Since this is not an audited nor reviewed report, content may be changed in the future if an auditor has a concern.

### Balance Sheet

(Unit : KRW bn)

	2009				2010		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
<b>Assets</b>	<b>32,306</b>	<b>32,461</b>	<b>32,583</b>	<b>32,115</b>	<b>33,794</b>	<b>34,036</b>	<b>33,822</b>
<b>Current Assets</b>	<b>17,973</b>	<b>18,265</b>	<b>18,295</b>	<b>16,910</b>	<b>18,409</b>	<b>18,635</b>	<b>18,195</b>
Cash and cash equivalents	2,794	2,557	2,582	2,424	2,290	1,684	1,785
Accounts receivable	7,923	8,310	8,023	7,637	8,042	8,629	7,477
Inventory	5,136	5,246	5,747	4,899	6,011	6,379	7,025
Other	2,121	2,152	1,943	1,950	2,066	1,943	1,908
<b>Non-current Assets</b>	<b>14,333</b>	<b>14,197</b>	<b>14,289</b>	<b>15,204</b>	<b>15,386</b>	<b>15,401</b>	<b>15,627</b>
Investment	3,855	3,967	4,167	4,404	4,512	6,063	6,158
PP&E	7,725	7,545	7,473	7,709	7,736	6,256	6,326
Intangible assets	697	728	773	804	820	758	773
Other	2,057	1,957	1,876	2,288	2,318	2,323	2,371
<b>Liabilities</b>	<b>21,984</b>	<b>20,944</b>	<b>20,401</b>	<b>19,689</b>	<b>21,139</b>	<b>20,774</b>	<b>20,738</b>
Accounts payable	5,330	5,741	6,268	5,316	6,728	6,708	6,174
Debt	10,452	8,378	6,983	6,909	6,907	7,083	7,723
Other	6,202	6,825	7,150	7,465	7,505	6,984	6,842
<b>Equity</b>	<b>10,323</b>	<b>11,518</b>	<b>12,182</b>	<b>12,425</b>	<b>12,655</b>	<b>13,261</b>	<b>13,084</b>

\* Consolidated basis including LG Innotek (1Q09 ~ 1Q10)

\* 2009 quarterly report was prepared based on IFRS for investors' convenience.  
 Since this is not an audited nor reviewed report, content may be changed in the future if an auditor has a concern.

(Unit : KRW bn)

		1Q'09	2Q'09	3Q'09	4Q'09	Total	1Q'10	2Q'10	3Q'10	QoQ	YoY
<b>HE</b>	Sales	4,281	4,504	4,923	5,928	19,635	5,156	5,361	5,359	0%	9%
	Op. Income (%)	-1 0.0%	268 5.9%	227 4.6%	99 1.7%	593 3.0%	182 3.5%	28 0.5%	123 2.3%		
<b>MC</b>	Sales	4,244	5,136	4,627	4,191	18,199	3,422	3,619	3,224	-11%	-30%
	Op. Income (%)	239 5.6%	633 12.3%	469 10.1%	-6 -0.1%	1,335 7.3%	24 0.7%	-133 -3.7%	-326 -10.1%		
<b>Handset</b>	Sales	3,908	4,874	4,360	3,924	17,067	3,140	3,373	2,971	-12%	-32%
	Op. Income (%)	249 6.4%	620 12.7%	460 10.6%	9 0.2%	1,338 7.8%	28 0.9%	-120 -3.5%	-304 -10.2%		
<b>HA</b>	Sales	2,205	2,337	2,520	2,479	9,541	2,381	2,722	2,750	1%	9%
	Op. Income (%)	133 6.0%	178 7.6%	155 6.1%	12 0.5%	478 5.0%	207 8.7%	185 6.8%	67 2.4%		
<b>AC</b>	Sales	1,249	1,623	818	606	4,296	1,172	1,628	1,107	-32%	35%
	Op. Income (%)	63 5.1%	152 9.3%	-11 -1.3%	-28 -4.6%	177 4.1%	43 3.7%	59 3.6%	-52 -4.7%		
<b>BS</b>	Sales	1,093	1,015	1,207	1,317	4,632	1,261	1,164	1,192	2%	-1%
	Op. Income (%)	31 2.9%	26 2.5%	23 1.9%	42 3.2%	121 2.6%	34 2.7%	-16 -1.4%	-7 -0.6%		
<b>Others</b>	Sales	-251	-99	-379	-83	-812	-174	-85	-204	N/A	N/A
	Op. Income	6	-13	-12	-5	-23	-9	2	10		
<b>Total</b>	Sales	12,821	14,515	13,716	14,439	55,491	13,217	14,410	13,429	-7%	-2%
	Op. Income (%)	472 3.7%	1,244 8.6%	851 6.2%	114 0.8%	2,681 4.8%	481 3.6%	126 0.9%	-185 -1.4%		

\* Others include other subsidiaries' earnings, internal transactions, etc.

\* 2009 quarterly report was prepared based on IFRS for investors' convenience.

Since this is not an audited nor reviewed report, content may be changed in the future if an auditor has a concern.